



SECRETARIAT

Please complete in typescript,
or in bold black capitals
CHFP029

88(2)

Return of Allotment of Shares

Company Number

3782379

Company name in full

CARILLION Plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

1 9 1 2 2 0 0 1

To
Day Month Year

Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

5,225

Nominal value of each share

50 PENCE

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

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| |
| |

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh



A22
COMPANIES HOUSE

0812
22/12/01

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|------------------------------------|---------------|---------------------------------|-----------------|
| Name <u>SEE ENCLOSED SHEETS</u> | | Class of shares allotted | Number allotted |
| Address | | <u>ORDINARY - 50P</u> | <u>5225</u> |
| | | <u>EACH</u> | |
| UK Postcode | <u> </u> | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | <u> </u> | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | <u> </u> | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | <u> </u> | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | <u> </u> | | |

Please enter the number of continuation sheets (if any) attached to this form

Signed

Tim George
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Tim George
Deputy Company Secretary
Carillion plc

Date

20/12/2001

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|-----------|-------------|
| | |
| | |
| Tel | |
| DX number | DX exchange |

SHARESAVE ALLOTMENT LIST

CLIENT : CARILLION PLC
 EXERCISE PERIOD : FROM 29 NOV 2001 TO 29 NOV 2001
 DATE OF GRANT : 16 NOV 1999
 TYPE OF SCHEME : 10 YEAR SCHEME
 OPTION PRICE (p) : 109.1

| Account No | Participant's Details | Location Code Payroll Ref NI No Leaver Reason/Date | Exercise Date | No. of Shares Under Option | Shares To Be Allotted | Amount Due () |
|----------------------|---|---|------------------|-------------------------------|--------------------------|-------------------|
| 01053149 | LAMBERT /MR. 57 WEDGEWOOD COURT LANSBURV PARK CARDIFF MID GLAMORGAN CF83 1RD | CONSTRUCTION WK 14309 21412777D REDUNDANCY 15-JUN-01 | 29-NOV-01 | 1420 | 756 | 824.80 |
| 00986909 | TAYLOR ROBIN SCOTT /MR. 234 BRETTLELL LANE STOURBRIDGE WEST MIDLANDS DY8 4BQ | CONSTRUCTION M 342310 WJ568188 REDUNDANCY 31-MAY-01 | 29-NOV-01 | 1917 | 1169 | 1275.38 |
| 01064124 | WALKER TONY /MR. 10 ORIENT ROAD SALFORD MANCHESTER M6 8LD | CONSTRUCTION WK 51961 JM866489B REDUNDANCY 13-JUL-01 | 29-NOV-01 | 1917 | 1070 | 1167.37 |
| 01004092 | WONG WING CHEONG /MR. 22 FLELDON STREET EDINBURGH EH3 5JU | CONSTRUCTION M REDUNDANCY 31-JUL-01 | 29-NOV-01 | 2095 | 1115 | 1216.47 |
| NO OF PARTICIPANTS : | | | | 4 | 7349 | 4484.02 |
| GRAND TOTALS : | | | | 7349 | 4110 | 4484.02 |

SHARESAVE ALLOTMENT LIST

PAGE NO : 3

CLIENT : CARILLION PLC
EXERCISE PERIOD : FROM 29 NOV 2001 TO 29 NOV 2001
DATE OF GRANT : 16 NOV 1999
TYPE OF SCHEME : 0 YEAR SCHEME
OPTION PRICE (p) : 109.1

| Account No | Participant's Details | Location Code Payroll Ref NI No Leaver Reason/Date | Exercise Date | No of Shares Under Option | Shares To Be Allotted | Amount Due |
|----------------------|---|---|------------------|------------------------------|--------------------------|------------|
| 00974220 | SMITH, GORDON ALEXANDER /MR. 16 LARKFIELD ROAD DALKEITH MIDLOTHIAN EH22 3EQ | CONSTRUCTION M 277250 YR697300B TAKEOVER 31-JUL-01 | 29-NOV-01 | 3650 | 1115 | 1216.47 |
| NO OF PARTICIPANTS : | | | | 3650 | 1115 | 1216.47 |
| GRAND TOTALS : | | | | | | |