

# MR04

Statement of satisfaction in full or in part of a charge



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to register  
a statement of satisfaction in full  
or in part of a mortgage or charge  
against a company

☒ **What this form is NOT for**  
You may not use  
register a statement  
in full or in part  
charge against  
LL MR04

For further information please



gov.uk

\*A2C0GILS\*

A20

06/07/2013

#199

COMPANIES HOUSE

## 1 Company details

Company number 03781850

Company name in full George Holdings (UK) Limited (the "Company")

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

## 2 Charge creation ①

When was the charge created?

→ Before 06/04/2013 Complete Part A and Part C

→ On or after 06/04/2013 Complete Part B and Part C

① **Property acquired**  
If section 859C of the Companies  
Act 2006 applies, this is the date  
that the property was acquired

## Part A Charges created before 06/04/2013

### A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 01/08/2008

② **Property acquired**  
If section 859C of the Companies  
Act 2006 applies, this is the date  
that the property was acquired

### A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is  
created or evidenced

Instrument description Debenture dated 18 April 2008 (the "Debenture") made between (1)  
the Company and (2) Bank of Scotland plc ("BoS")

**Continuation page**  
Please use a continuation page if  
you need to enter more details

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**Short particulars of the property or undertaking charged**

| Short particulars | Please give the short particulars of the property or undertaking charged.   | Continuation page<br>Please use a continuation page if<br>you need to enter more details |
|-------------------|---|--|
|                   | <p>All the undertaking, property and assets of the Company whatsoever and wheresoever, present and future, as specified in the below Schedule</p> <p style="text-align: center;">SCHEDULE</p> <p>1 by way of legal mortgage all estates or interests in the freehold and leasehold property described in the Schedule to the Debenture together with all present and future buildings, and fixtures (including trade and tenant's fixtures), which are at any time on or attached to the property (N B No property is specified in the Schedule),</p> <p>2. by way of fixed charge all estates or interests in any freehold or leasehold property belonging to the Company now or at any time after the date of the Debenture (other than any property charged in terms of Clause 2 1 1 of the Debenture (see paragraph 1 above)) together with all buildings, and fixtures (including trade and tenant's fixtures) which are at any time on or attached to the property,</p> <p>3 by way of fixed charge all present and future interests of the Company in or over land or the proceeds of sale of it and all present and future licences of the Company to enter upon or use land,</p> <p>4 by way of fixed charge the benefit of all other agreements relating to which the Company is or may become party or otherwise entitled,</p> <p>5. by way of fixed charge all plant and machinery of the Company now or in the future attached to property which is charged by the foregoing provisions of clause 2 1 of the Debenture (see paragraphs 1-18),</p> <p>6 by way of fixed charge all present and future stocks, shares and other securities owned (at law or in equity) by the Company and all rights, money or property of a capital nature at any time accruing or offered in relation to them, whether by way of bonus, consolidation, conversion, exchange, option, preference, return of capital or otherwise,</p> <p>7 by way of fixed charge all rights, money or property of an income nature at any time accruing or payable in relation to the stocks, shares and other securities charged by clause 2 1 2 5 of the Debenture (see paragraph 6 above), whether by way of dividend, distribution, interest or otherwise,</p> <p>[Please see attached continuation sheet]</p> |  |

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### Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

- 8 by way of fixed charge all rights and interests in and claims under all insurance contracts or policies now or in the future held by or insuring to the benefit of the Company which relate to Fixed Charge Assets (including all money payable under such contracts and policies),
- 9 by way of fixed charge all rights and interest and claims under all other insurance or assurance contracts or policies now or in the future held by or insuring to the benefit of the Company (including all money payable under them),
- 10 by way of fixed charge all patents, utility models, registered and unregistered trade and service marks, right in passing off, copyright, registered and unregistered rights in designs and database rights in each case now or in the future held by the Company (whether alone or jointly with others) anywhere in the world and including any extensions and renewals of, and any application thereof, such rights,
- 11 by way of fixed charge the benefit of all agreements and licences now or in the future entered into or enjoyed by the Company relating to the use or exploitation by or on behalf of the Company in any part of the world of any such rights as are referred to in clause 2 1 2 9 of the Debenture (see paragraph 10 above) but owned by others,
- 12 by way of fixed charge all the Company's rights now or in the future in relation to trade secrets, confidential information and know how in any part of the world,
- 13 by way of fixed charge all present and future book debts of the Company,
- 14 by way of fixed charge all other present and future debts or monetary claims of the Company against third parties (excluding those charged under clause 2 1 2 7 or 2 1 2 8 of the Debenture (paragraphs 8 and 9 above) or arising on fluctuating accounts with other group companies),
- 15 by way of fixed charge the benefit of all warranties, instruments, guarantees, charges, pledges, and other security and all other rights and remedies available to the Company in respect of any Fixed Charge Assets,

[Please see attached continuation sheet]

## MR04 - continuation page

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### Short particulars of the property or undertaking charged

| Short particulars | Please give the short particulars of the property or undertaking charged.   |
|-------------------|---|
| 16                | by way of fixed charge all present and future bank accounts, cash at bank and credit balances of the Company (excluding those arising on fluctuating accounts) with any bank or other person whatsoever and all rights relating to or attaching to them (including the right to interest),  |
| 17                | by way of fixed charge all rights, money or property accruing or payable to the Company now or in the future under or by virtue of a Fixed Charge Asset except to the extent that such rights, money or property are for the time being effectively charged by fixed charge under the foregoing provisions of clause 2 1 of the Debenture (see paragraphs 1-18),  |
| 18                | by way of floating charge all the Assets not effectively otherwise mortgaged, charged or assigned by Clause 2 of the Debenture, (including, without limitation, any immovable property of the Company in Scotland and any Assets in Scotland falling within any of the types mentioned in clause 2 1 2 (see paragraphs 2-17 above)), and  |
| 19                | by way of assignment (subject to the right of the Company to require the re-assignment of it upon payment or discharge in full)   |
|                   | (a) all the right, title and interest of the Company in and to any interest rate hedging agreements now or in the future entered into with any person, and  |
|                   | (b) insofar as they are capable of being assigned by way of security) all the right, title and interest of the Company in and to any agreement to which the Company is a party except to the extent that it is subject to any fixed charge created under any other provisions of the Debenture  |
|                   | <p><b>Definitions:</b></p> <p><b>"Assets"</b> shall mean the whole of the property (including uncalled capital) which is or may be from time to time comprised in the property and undertaking of the Company</p> <p><b>"Fixed Charge Asset"</b> means an asset for the time being comprised within a mortgage, fixed charge or assignment by way of security created by the Debenture or any additional such security granted pursuant to a covenant for further assurance</p> |

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## Part B Charges created on or after 06/04/2013

### B1 Charge code

Please give the charge code This can be found on the certificate.

Charge code ①

|  |  |  |  |   |  |  |  |  |   |  |  |  |
|--|--|--|--|---|--|--|--|--|---|--|--|--|
|  |  |  |  | - |  |  |  |  | - |  |  |  |
|--|--|--|--|---|--|--|--|--|---|--|--|--|

① Charge code  
This is the unique reference code allocated by the registrar

## Part C To be completed for all charges

### C1 Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied  
Please tick the appropriate box

- ☒ In full  
☐ In part

### C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Forename(s) Richard Nigel

Surname Luck

Please give the address of the person delivering this statement

Building name/number Quadrant House

Street Floor 6

4 Thomas More Square

Post town London

County/Region

Postcode E 1 W 1 Y W

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge Director of the Company.

The Company is the chargor under the Debenture

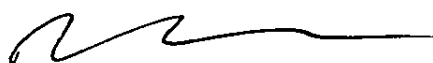
### C3 Signature

Please sign the form here

Signature

Signature

X



X

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Matthew Mayne (Ref 33265-1)**

Company name **Maxwell Winward LLP**

Address **100 Ludgate Hill**

Post town **London**

County/Region

Postcode **E C 4 M 7 R E**

Country **United Kingdom**

DX **DX 190 London/Chancery Lane**

Telephone **020 7651 0000**

**Checklist**

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☒ The company name and number match the information held on the public Register

**Part A Charges created before 06/04/2013**

- ☒ You have given the charge date
- ☒ You have completed the Description of instrument and Short particulars in Sections A2 and A3.

**Part B Charges created on or after 06/04/2013**

- ☐ You have given the charge code

**Part C To be completed for all charges**

- ☒ You have ticked the appropriate box in Section C1.
- ☒ You have given the details of the person delivering this statement in Section C2
- ☒ You have signed the form

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales.**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**