

002936/13

In accordance with
Sections 859A and
859J of the Companies
Act 2006

MR01**Particulars of a charge****Companies House**

A fee is payable with this form
Please see 'How to pay' on the
last page

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a charge created or evidenced by
an instrument

☒ **What this form is NOT for**
You may not use this form to
register a charge where there is no
instrument Use form MR08

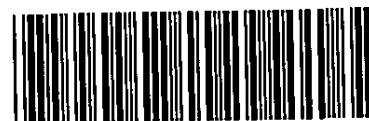
For further information, please
refer to our guidance at
www.companieshouse.gov.uk

This form **must be delivered to the Registrar for registration within 21 days** beginning with the day after the date of creation of the charge. If the form is delivered outside of the 21 days it will be rejected unless it is accompanied by a court order extending the time for delivery



You must enclose a certified copy of the instrument with this form. It must be scanned and placed on the public record. **Do not send the original**

WEDNESDAY



A4GKVYSW

A22

23/09/2015

#135

COMPANIES HOUSE

for official use

1**Company details**

Company number 0 3 7 8 1 5 4 9

Company name in full ACPI Investments Limited

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2**Charge creation date**

Charge creation date 0 9 / 0 9 / 2 0 1 5

3**Names of persons, security agents or trustees entitled to the charge**

Please show the names of each of the persons, security agents or trustees
entitled to the charge

Name Credit Suisse A G

Name

Name

Name

If there are more than four names, please supply any four of these names then
tick the statement below



I confirm that there are more than four persons, security agents or
trustees entitled to the charge

MR01

Particulars of a charge

4

Brief description

Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument

Brief description

Portfolio of investments

Please submit only a short description if there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument"

Please limit the description to the available space

5

Other charge or fixed security

Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box

☐ Yes

☒ No

6

Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box

☐ Yes Continue

☒ No Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes

7

Negative Pledge

Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box

☐ Yes

☒ No

8

Trustee statement ¹

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge

☐

¹ This statement may be filed after the registration of the charge (use form MR06)

9

Signature

Please sign the form here

Signature

Signature

X

X

This form must be signed by a person with an interest in the charge

MRO1

Particulars of a charge



Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Daniel Pasini

Company name ACPI Investments Limited

Address Pegasus House

37-43 Sackville Street

Post town London

County/Region London

Postcode W 1 S 3 E H

Country United Kingdom

DX

Telephone 020 3697 9500



Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the instrument with this form
- ☐ You have entered the date on which the charge was created
- ☐ You have shown the names of persons entitled to the charge
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☐ You have given a description in Section 4, if appropriate
- ☐ You have signed the form
- ☐ You have enclosed the correct fee
- ☐ Please do not send the original instrument, it must be a certified copy



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 3781549

Charge code: 0378 1549 0001

The Registrar of Companies for England and Wales hereby certifies that a charge dated 9th September 2015 and created by ACPI INVESTMENTS LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 23rd September 2015

2

Given at Companies House, Cardiff on 25th September 2015



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

Assignment of Claims (Receivables)

1. The undersigned ACPI Investments Limited

(hereinafter referred to as *the assignor*) hereby assigns to Credit Suisse AG (hereinafter referred to as *Bank*) the present and future claims set out in the separate specification, together with all subsidiary and preferential rights attaching thereto, and accrued, current and future interest

2. The assignment of these claims shall serve as security for all the Bank's current and future claims against

ACPI Investments Limited

irrespective of their legal basis

3. The assignor declares that he has a legitimate and incontestable right to these claims, and guarantees the amount and correct payment

4 All rights of the assignor pass hereby to the Bank. The Bank is in particular entitled, although not obliged, to call in debts, to collect interest and principal as they fall due, and when necessary to use the amounts received, after deduction of all expenses, to cover its claims against the debtor. The Bank also has the right to allow third party debtors to defer payment as it sees fit

The assignor shall take all necessary action on the Bank's behalf to support or safeguard the claims hereby assigned

5 The assignor shall advise third party debtors of the assignment if so requested by the Bank, and instruct them henceforth to make all payments directly to the Bank. The Bank itself has the right to inform third party debtors of the assignment. Any payments received by the assignor in respect of the assigned claims shall be transferred automatically and immediately to the Bank

6. The assignor must meet his obligations according to VAT and any other turnover tax regulations in Switzerland and abroad concerning the assigned claims at all times and in due time, in particular the payment of the taxes on the assigned claims in due time and in full

The assignor undertakes to obtain, at the Bank's first request, written confirmation from the competent tax authority in Switzerland or abroad that he has duly met the obligations referred to in the previous section and, in particular, that there are no outstanding payment obligations due and that no official and/or legal proceedings against him are pending or have already been initiated

7. The Bank is entitled to assert all its claims secured by this assignment independently of and prior to the claims assigned

8. The place of performance is the location of the Swiss branch of the Bank with which the contractual relationship exists. For assignors currently domiciled abroad or who move their domicile abroad in the future, this remains the place of performance as well as the place of enforcement (special domicile in terms of Article 50 Paragraph 2 of the Swiss Federal Law on Debt Enforcement and Bankruptcy [Schuldbetreibungs- und Konkursgesetz])

9. This agreement is governed by Swiss law, to the exclusion of the conflict of laws provisions of Swiss private international law

To be completed by the Bank

Signature checked
Date, signature and stamp

104150

Client No (CIF) 0835-1633843-4

10 The exclusive place of jurisdiction for the assignor for any disputes resulting from these conditions is Zurch or - if different - the location specified in the Bank's address The

Bank is also entitled to take legal action against the assignor before any other competent court in Switzerland or abroad

Place, date

London, 9/9/2015

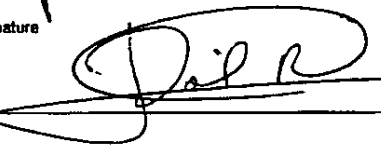
Signature

X 

Place, date

LONDON 9/9/2015

Signature

X 

Place, date

Signature

X

To be completed by the Bank

104150 Client No (CIF) 0835-1633843-4

111 613 1111

List of Claims assigned to Credit Suisse AG

Name/Company

ACPI Investments Limited

Reference is made to the Assignment of Claims (Receivables) Agreement between the undersigned and Credit Suisse AG (hereinafter referred to as the *Agreement*).

The undersigned herewith assigns to Credit Suisse AG (hereinafter referred to as the *Bank*) the following claims with all subsidiary and preferential rights according to the Agreement as of the date first written in the Agreement

- Assignment by the Borrower (ACPI Investments Limited) of all fees owed to it by the Bank as agreed in the separate "Contract between Credit Suisse and External Asset Managers domiciled outside Switzerland" dated 31.10 2008.

The Borrower shall ensure that no claims towards a Restricted Person (as defined in the applicable facility agreement between the Bank and the Borrower) are assigned to the Bank

ACPI Investments Limited

Place, date:

London 9/9/2015

Signature of the Borrower

