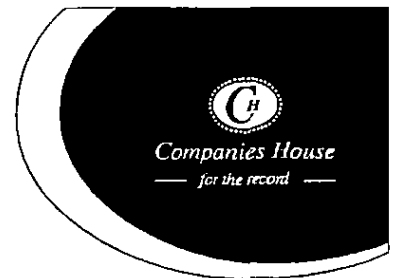


Company Name  
**CAPVEST LIMITED**

## 363s Annual Return



Company Type  
**Private Company Limited By Shares**  
Company Number  
**3779692**

Information extracted from  
Companies House records on  
**21st May 2007**

- > Please check the details printed in the "Current details" column
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column
- > Please complete in **black** ink and use capitals

### Section 1: Company details

Ref 3779692/10/28

FRIDAY



A24 \*ABF59RZ4\* 10/08/2007 701  
COMPANIES HOUSE

	Current details	An																
<p>&gt; Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>4th Floor 100 Pall Mall London SW1Y 5NQ</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode    _ _ _ _ _</p>																
<p>&gt; Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>Address where the Register is held</p> <p>At Registered Office</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode    _ _ _ _ _</p>																
<p>&gt; Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<p>Not Applicable</p>	<p>Address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>UK Postcode    _ _ _ _ _</p>																
<p>&gt; Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>	<table border="1"><thead><tr><th>SIC Code</th><th>Description</th></tr></thead><tbody><tr><td>6523</td><td>Other financial intermediation</td></tr></tbody></table>	SIC Code	Description	6523	Other financial intermediation	<table border="1"><thead><tr><th>SIC CODE</th><th>Description</th></tr></thead><tbody><tr><td>_____</td><td>_____</td></tr><tr><td>_____</td><td>_____</td></tr><tr><td>_____</td><td>_____</td></tr><tr><td>_____</td><td>_____</td></tr><tr><td>_____</td><td>_____</td></tr></tbody></table>	SIC CODE	Description	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
SIC Code	Description																	
6523	Other financial intermediation																	
SIC CODE	Description																	
_____	_____																	
_____	_____																	
_____	_____																	
_____	_____																	
_____	_____																	
<p>&gt; Please enter additional principal activity code(s) in "Amended details" column See notes for guidance for list of activity codes</p>																		

## Section 2: Details of Officers of the Company

	Current details	Amended details
<b>&gt; Company Secretary</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i>     <i>Particulars of a new Company Secretary must be notified on form 288a</i>	<b>Name</b> <b>Seamus Philip FITZPATRICK</b>  <b>Address</b> <b>Flat 1</b> <b>1 Onslow Gardens</b> <b>London</b> <b>SW7 3LX</b>	<b>Name</b>  <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 <b>Address</b>    UK Postcode    _ _ _ _ _ Date of change    _ _ / _ _ / _ _ _ _ Date Seamus Philip FITZPATRICK ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
<b>&gt; Director</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i>     <i>Particulars of a new Director must be notified on form 288a</i>	<b>Name</b> <b>Seamus Philip FITZPATRICK</b>  <b>Address</b> <b>Flat 1</b> <b>1 Onslow Gardens</b> <b>London</b> <b>SW7 3LX</b>  <b>Date of birth</b> 15/11/1966  <b>Nationality</b> Irish  <b>Occupation</b> Director	<b>Name</b>  <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 <b>Address</b>    UK Postcode    _ _ _ _ _ Date of birth    _ _ / _ _ / _ _ _ _ Nationality    _____ Occupation    _____ Date of change    _ _ / _ _ / _ _ _ _ Date Seamus Philip FITZPATRICK ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

## &gt; Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

Particulars of a new Director must be notified on form 288a

## Current details

Name  
Edward Easton MATTHEWS

Address  
45 Montadale Circle  
Princeton  
New Jersey  
08540  
Usa

Date of birth 16/06/1931

Nationality American

Occupation Businessman

## Amended details

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address

45 Montadale Circle  
Princeton NJ 08540  
USA

UK Postcode    /    /    /    /

Date of birth    /    /    /    /    /

Nationality

Occupation

Date of change    /    /    /    /    /

Date Edward Easton MATTHEWS  
ceased to be director (if applicable)

    /    /    /    /    /

## &gt; Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

Particulars of a new Director must be notified on form 288a

Name  
Win NEUGER

Address  
60 Sutton Place South  
Apartment 11 Cs  
New York  
Ny 10022  
Usa

Date of birth 19/01/1950

Nationality American

Occupation Businessman

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address

UK Postcode    /    /    /    /

Date of birth    /    /    /    /    /

Nationality

Occupation

Date of change    /    /    /    /    /

Date Win NEUGER ceased to be  
director (if applicable)

    /    /    /    /    /

	Current details	Amended details
<b>&gt; Director</b> <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i>	<b>Name</b> Randl Louis SHURE  <b>Address</b> 2575 Ridge Road Charlottesville Virginia Va 22901 United States  <b>Date of birth</b> 23/12/1963  <b>Nationality</b> Usa  <b>Occupation</b> Director	<b>Name</b>   <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985  <b>Address</b>    <b>UK Postcode</b> _ _ _ _ _ <b>Date of birth</b> _ _ / _ _ / _ _ _ _ <b>Nationality</b> _____ <b>Occupation</b> _____ <b>Date of change</b> _ _ / _ _ / _ _ _ _ <b>Date</b> Randl Louis SHURE ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

+ Robert Thompson - Form 288a Submitted

**Issued share capital details**

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

Class of Share

ordinary A

Number of shares issued

40,000

Aggregate Nominal Value of issued shares

\$ 400,000

Class of Share

ordinary B

Number of shares issued

6

Aggregate Nominal Value of issued shares

£ 6

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value

Number of shares issued

40,006

Aggregate Nominal Value of issued shares

\$ 400,000 + £ 6**List of past and present members** (Tick appropriate box)

> Please complete the required information on the attached schedules or in another format agreed by Companies House

- ☒ There were no changes during the period  
☐ A list of changes is enclosed  
☐ A full list of members is enclosed

The last full list of members was received on: 28/05/2004  
 A full list of members is required with this annual return

**> REMEMBER:**

**Changes** to shareholder particulars or details of shares transferred to be **completed each year**  
 A full list of shareholders is required with the first and every third Annual Return thereafter  
 List shareholders in alphabetical order or provide an index  
 List joint shareholders consecutively

## Section 4: Details of Current Shareholders

(A)

- > Please fill in the details of any persons or corporate bodies who are shareholders at the date of this return
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name <u>AIG GLOBAL INVESTMENT GROUP INC</u> Address <u>70 Pine Street</u> <u>NEW YORK</u> <u>NY 10270 USA</u> UK Postcode    _ _ _ _ _	Ordinary B 3 ORDS A 20,000		
Name <u>THE HARDEN SETTLEMENT</u> Address <u>PO BOX 186</u> <u>11e Marchant Street ST PETER</u> <u>PORT GUERNSEY - CHANNEL ISLANDS</u> UK Postcode    _ _ _ _ _	ORDS B 2 ORDS A 9,800		
Name <u>TRUSTEES OF WELLINGTON 1998 TRUST</u> Address <u>C/O RANDL L SHURE</u> <u>2575 RIDGE ROAD</u> <u>CHARLOTTESVILLE VA 22901 USA</u> UK Postcode    _ _ _ _ _	ORDS B 1 ORDS A 10,700		
Name _____ Address _____ _____ _____ UK Postcode    _ _ _ _ _			

## Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>TRUSTEES OF DATON 1998 TRUST</u> Address <u>415 BULLY PARK ROAD</u> <u>RYE NEW YORK 10880</u> <u>USA</u> UK Postcode <u>      </u>	B ORDS 1 A ORDS 4900	15/07/03 15/10/03
Name _____ Address _____ _____ _____ UK Postcode <u>      </u>		
Name _____ Address _____ _____ _____ UK Postcode <u>      </u>		
Name _____ Address _____ _____ _____ UK Postcode <u>      </u>		
Name _____ Address _____ _____ _____ UK Postcode <u>      </u>		

**363s Annual Return Declaration**

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

**1. Declaration**

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below) I enclose the filing fee of £30

Signature

✱

(Director / Secretary)

Date

21.06.2007

*This date must not be earlier than the return date at 2 below*

**What to do now**

*Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below*

**2. Date of this return**

- ☐ This AR is made up to **28/5/2007** If you are making this return up to an earlier date, please give the date here

\_\_ / \_\_ / \_\_\_\_

*Note The form must be delivered to CH within 28 days of this date*

**3. Date of next return**

- ☐ If you wish to change your next return to a date earlier than **28th May 2008** please give the new date here

\_\_ / \_\_ / \_\_\_\_

**4. Where to send this form**

- ☐ Please return this form to

Registrar of Companies  
Companies House  
Crown Way  
Cardiff CF14 3UZ

OR

For members of the Hays Document  
Exchange service  
DX 33050 Cardiff

***Have you enclosed the filing fee with the company number written on the reverse of the cheque?***

**Contact Address**

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name

Tina Page

Telephone number *inc code*

02033 893940

Address

100 Pall Mall

DX number *if applicable*

\_\_\_\_\_

LONDON

DX exchange

Postcode

SW1Y 5NQ