

**CHA200**Please do not  
write in this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering**Return of allotments of shares**

Pursuant to Section 88(2) of the Companies Act 1985 (The Act)

To the Registrar of Companies

**(Address overleaf)**

(see Note 1)

**(REVISED 1988)**This form replaces forms  
PUC2, PUC3 and 88(2)

Company number

\* Insert full name of  
company**1. Name of Company**

3778498

\* **Kelda Group Limited**\*\* Distinguish  
between ordinary,  
preference, etc.**2. This section must be completed for all allotments**

Description of shares **	Ordinary	Preference	Other
A Number allotted	99	0	0
B Nominal value of each	1.00	0.00	0.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	1.00	0.00	0.00

# Complete (a) or (b)  
as appropriate.

Date(s) on which the shares were allotted

(a) [on 28/05/99] #, or

(b) [from to] #

The names and addresses of the allottees and the number of shares allotted to  
each should be given overleaf**3. If the allotment is wholly or partly other than for cash the following  
information must be given (see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage			
E Consideration for which the shares were allotted			

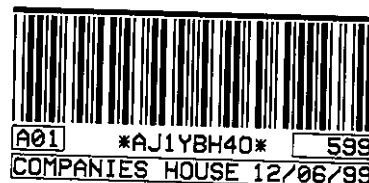
**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partially other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by Section 88(3) (Form 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone  
number and reference (if any)

For official Use

Post room



4. Names and addresses of the allottees

Please do not write in this margin

Names and addresses	Number of shares allotted		
	Ordinary	Preference	Other
Yorkshire Water First Finance Ltd 2 The Embankment, Sovereign Street, Leeds, LS1 4BG	99	0	0
<b>Total</b>	<b>99</b>	<b>0</b>	<b>0</b>

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite

# Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver  
(Scotland) as  
appropriate

Signed

*J. Davies*

Designation #

*Secretary*

Date *8/6/99*

Companies registered in England and Wales should deliver this form to :-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF4 3UZ

Companies registered in Scotland should deliver this form to :-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB