

# M

COMPANIES FORM No. 395

395

CHW P000

Please do not  
write in  
this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering\* insert full name  
of Company

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in  
respect of each register entry for a mortgage  
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

10

3776822

Name of company

\* Wyko Holdings Limited

Date of creation of the charge

10 APRIL 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

An Omnibus Letter of Set-Off (OLSO) dated 10 APRIL 2008 (the "Letter")

Amount secured by the mortgage or charge

All or any of the present and future liabilities to Lloyds TSB Bank plc ("the Bank") of the companies  
listed below ("the Companies") or any of them (whether such liabilities be actual, contingent, primary,  
collateral, several or joint and whether such accounts or liabilities be denominated in sterling and/or  
in a currency or currencies other than sterling)

(List of companies party to the Agreement)

See Attached

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank plc

25 Gresham Street (30-00-02)

London

Postcode EC2V 7HN

DTSEEL/21072

Presenter's name address and  
reference (if any)

Lloyds TSB Bank plc  
Gillingham CCSC  
PO BOX 72, Bailey Drive  
Gillingham Business Park Kent,  
ME8 0LS

For official Use (02/04/2008)  
Mortgage Section

WEDNESDAY



\*ARPAQZ4T\*

A63

23/04/2008

60

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling

NOTE By Clause 7 of the Letter, the Companies agreed that none of them would (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Companies with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or otherwise dispose of any credit balance on any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to subsist (except in each case in favour of, or upon, the Bank)

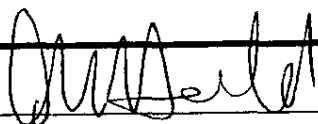
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 22.1.08

On behalf of [company]/[mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Schedule 1Part 1 - The Attorney

Name	Company Number	Registered Office
Eriks Group N V		PO BOX 1088 1810 KB, ALKMARR THE NETHERLANDS

Part II - The Other Companies

Name	Company Number	Registered Office
Eriks UK Holdings Limited	5975402	AMBER WAY HALESOWEN WEST MIDLANDS B62 8WG
Wyko Holdings Limited	3776822	AMBER WAY HALESOWEN WEST MIDLANDS B62 8WG
Lilleshall Limited	14802	AMBER WAY HALESOWEN WEST MIDLANDS B62 8WG
Pioneer Weston International Limited	3643762	AMBER WAY HALESOWEN WEST MIDLANDS B62 8WG
Revolv Limited	3582649	AMBER WAY HALESOWEN WEST MIDLANDS B62 8WG
M) <del>Reneol Tolerance Rings Limited</del>	<del>12755773</del>	<del>AMBER WAY HALESOWEN WEST MIDLANDS B62 8WG</del>
Eriks Wyko Industrial Services Limited	3142338	AMBER WAY HALESOWEN WEST MIDLANDS B62 8WG
M) .		

Wyko Investments Limited

4011829

AMBER WAY  
HALESOWEN  
WEST MIDLANDS  
B62 8WG

Wyko Group Limited

1125753

AMBER WAY  
HALESOWEN  
WEST MIDLANDS  
B62 8WG

Wyko Tire Technology Limited

3582650

AMBER WAY  
HALESOWEN  
WEST MIDLANDS  
B62 8WG

Wyko International Limited

3472587

AMBER WAY  
HALESOWEN  
WEST MIDLANDS  
B62 8WG

MJ.

~~Wyko Ireland Limited~~

426805

Eriks Industrial Services  
(Ireland) Limited

UNIT 40  
FINGLAS BUSINESS  
CENTRE  
FINGLAS  
DUBLIN

End of Schedule 1



**FILE COPY**

**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 3776822  
CHARGE NO. 10**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT AN OMNIBUS LETTER OF SET-OFF  
DATED 10 APRIL 2008 AND CREATED BY WYKO HOLDINGS  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE  
COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON  
ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE  
23 APRIL 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 APRIL 2008



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES