



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

3774450

Company name in full

Channelfly plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 3 0 1 2 0 0 2

Class of shares

(ordinary or preference etc)

Ordinary 1p

xxxxxxxxxxxxxxxxxxxx

xxxxxxxxxxxxxxxxxxxx

Number allotted

6000000

0

0

Nominal value of each share

1p

xxxxxxxxxxxx

xxxxxxxxxxxx

Amount (if any) paid or due on each
share (including any share premium)

7.5p

xxxxxxxxxxxx

xxxxxxxxxxxx

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

xxxxxxxxxxxx

xxxxxxxxxxxx

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Cash

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



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COMPANIES HOUSE

AFAB078U

0352
26/01/02

Form Revised January 2000

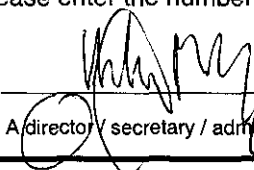
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name James Driscoll <hr/> Address 66 Norton Road, Stourbridge <hr/> UK Postcode <u>D</u> <u>Y</u> <u>8</u> <u> </u> <u>2</u> <u>A</u> <u>Q</u>		Class of shares allotted <hr/> Ordinary 1p <hr/>	Number allotted <hr/> 400,000 <hr/>
Name Brewin Nominees Limited <hr/> Address Edmund House 12-22 Newhall Street Birmingham <hr/> UK Postcode <u>B</u> <u>3</u> <u> </u> <u> </u> <u>3</u> <u>D</u> <u>B</u>		Class of shares allotted <hr/> Ordinary 1p <hr/>	Number allotted <hr/> 133,333 <hr/>
Name Ewen James Wyllie <hr/> Address Foxboro' Hall, Saddlemaker Lane, Melton Woodbridge, Suffolk <hr/> UK Postcode <u>I</u> <u>P</u> <u>1</u> <u>2</u> <u>1</u> <u>N</u> <u>D</u>		Class of shares allotted <hr/> Ordinary 1p <hr/>	Number allotted <hr/> 66,667 <hr/>
Name Joseph McManus <hr/> Address The Stables Bassett Road London <hr/> UK Postcode <u>W</u> <u>1</u> <u>0</u> <u> </u> <u>6</u> <u>J</u> <u>P</u>		Class of shares allotted <hr/> Ordinary 1p <hr/>	Number allotted <hr/> 133,334 <hr/>
Name Nutraco Nominees Limited <hr/> Address One Canada Square, London <hr/> UK Postcode <u>E</u> <u>1</u> <u>4</u> <u> </u> <u>5</u> <u>A</u> <u>L</u>		Class of shares allotted <hr/> Ordinary 1p <hr/>	Number allotted <hr/> 600,000 <hr/>

Please enter the number of continuation sheets (if any) attached to this form

3 1044

Signed



Date

25.1.2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Philip Murphy Channelfly plc

109X Regents Park Road London

NW1 8UR

Tel 020 7691 4555

DX number

DX exchange

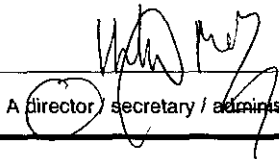
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Laser Quest Stourbridge Limited		Class of shares allotted	Number allotted
Address The Warehouse, Bramcote Lane, Stourbridge		Ordinary 1p	1,133,332
UK Postcode <u>D</u> <u>Y</u> <u>8</u> <u> </u> <u>4</u> <u>D</u> <u>G</u>			
Name Amrik Pannum		Class of shares allotted	Number allotted
Address 27 Metchley Park Road, Edgbaston, Birmingham		Ordinary 1p	666,666
UK Postcode <u>B</u> <u>1</u> <u>5</u> <u> </u> <u>2</u> <u>P</u> <u>Q</u>			
Name Anthony John Quinn		Class of shares allotted	Number allotted
Address c/o Artist Network, 69 Dean St, Soho, London		Ordinary 1p	266,667
UK Postcode <u>W</u> <u>1</u> <u>D</u> <u> </u> <u>3</u> <u>S</u> <u>G</u>			
Name Douglas McArthur		Class of shares allotted	Number allotted
Address 73 Cromwell Tower, Barbican, London		Ordinary 1p	133,334
UK Postcode <u>E</u> <u>C</u> <u>2</u> <u>Y</u> <u>8</u> <u>D</u> <u>D</u>			
Name Galleon Holdings Plc		Class of shares allotted	Number allotted
Address Thornleigh, 34 Hagley Road, Stourbridge, West Midlands		Ordinary 1p	466,667
UK Postcode <u>D</u> <u>Y</u> <u>8</u> <u> </u> <u>1</u> <u>Q</u> <u>R</u>			

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3 2 OF 4

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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Philip Andrew Murphy Address The Dower House, Stragglethorpe Manor, Radcliffe-on-Trent Nottingham UK Postcode N G 1 2 3 H B	Class of shares allotted Ordinary 1p	Number allotted 33,333
Name Sanctuary Records Group Limited Address Sanctuary House, 45-53 Sinclair Road, London UK Postcode W 1 4 0 N S	Class of shares allotted Ordinary 1p	Number allotted 666,667
Name Simon Lynds Address 7 Leigh Terrace, Blackheath, London UK Postcode S E 3 9 T F	Class of shares allotted Ordinary 1p	Number allotted 100,000
Name White Spark Limited Address Cottons, Parc de L'Oeillere, Le Mont de la Pulente, St Brelade, Jersey JE3 8HF UK Postcode J E 3 8 H F	Class of shares allotted Ordinary 1p	Number allotted 600,000
Name Chase Nominees Limited PTCP: BT01C Address PO Box 18171, 125 London Wall, London UK Postcode E C 2 Y 5 A J	Class of shares allotted Ordinary 1p	Number allotted 364,000

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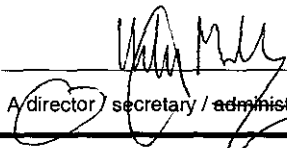
Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name Vidacos Nominees Limited PTCP:BA01U <hr/> Address 336 Strand, London <hr/> UK Postcode <u>W</u> <u>C</u> <u>2</u> <u>R</u> <u>1</u> <u>H</u> <u>B</u>		Class of shares allotted <hr/> Ordinary 1p <hr/>	Number allotted <hr/> 236,000 <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <hr/>	Number allotted <hr/>
Name <hr/> Address <hr/> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <hr/>	Number allotted <hr/>
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