



Please complete in typescript,
or in bold black capitals.

CHFP025

88(2)

Return of Allotment of Shares

Company Number

3771147

Company name in full

ALLIED DOMECQ PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	6	07	2	0	05

Day	Month	Year

Class of shares

(ordinary or preference etc)

A Ordinary		
603,080,821,130		
25/670 pence		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%		
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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

The cancellation of 603,080,821,130 fully paid A
ordinary shares of 25/670 pence each in the capital of
Allied Domecq plc pursuant to a scheme of arrangement
dated 25 May 2005 (the "Scheme") between Allied Domecq
plc and the Scheme Shareholders (as defined in the
Scheme).

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

2780857



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Goal Acquisitions Limited Address 1 Le Marchant Street, St Peter Port, Guernsey UK Postcode		Class of shares allotted A Ordinary Number allotted 603,080,821,130	
Name Address UK Postcode		Class of shares allotted Number allotted 	
Name Address UK Postcode		Class of shares allotted Number allotted 	
Name Address UK Postcode		Class of shares allotted Number allotted 	
Name Address UK Postcode		Class of shares allotted Number allotted 	

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date _____

2005

A director / XXXXXX / XXXXXXXX / XXXXXXXXXX / XXXXXXXXXX / XXXXX

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Macfarlanes	
10 Norwich Street, London, EC4A 1BD	
AMXS/585366/2780857	Tel +44 (0)20 7831 9222
DX number 138	DX exchange Chancery Lane