

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHFP025

Please do not
write in
this margin

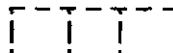
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



3771147

Name of company

* ALLIED DOMECQ PLC

* insert full name
of company

gives notice that:

by virtue of a special resolution dated 4 July 2005 and with the sanction of an Order of the High Court of Justice dated 25 July 2005 the share capital of the Company was on 26 July 2005 reduced from £400,000,000 divided into 493,429,686 ordinary shares of 25 pence each, 603,080,821,130 A ordinary shares of 25/670 pence each and 138,321,289,250 B ordinary shares of 25/670 pence each, to £123,357,421.50 divided into 493,429,686 ordinary shares of 25 pence each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

DIRECTOR

Date

2/8/

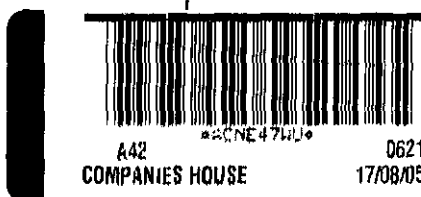
2005

Presenter's name address and
reference (if any):
Macfarlanes
10 Norwich Street
London
EC4A 1BD

AMXS/585366/2782847

For official Use
General Section

Post room



Laserform International 3/00

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