

Company No. 03770004

**GAIN CAPITAL - FOREX.COM UK LIMITED**

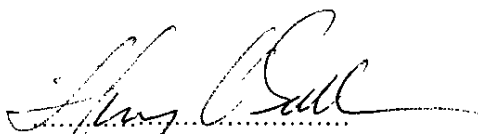
**DIRECTORS' STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES  
ACT 2006**

On 25 June 2018, Gain Capital - Forex.com UK Limited (the **Company**) passed a special resolution to reduce its share capital (**Special Resolution**). The Special Resolution was supported by a solvency statement made by the Company's directors on 25 June 2018 (**Solvency Statement**).

We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that the Solvency Statement was:

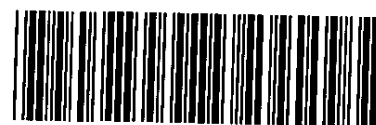
- (a) made not more than 15 days before the date on which the Special Resolution was passed; and
- (b) provided to members in accordance with section 642(2) of the Companies Act 2006.

Signed by each of the directors on 25 June 2018.

  
Timothy O'Sullivan

  
Nigel Rose

TUESDAY



\*L78X0TIY\*  
LD1 26/06/2018 #88  
COMPANIES HOUSE