


Company No. 03770004

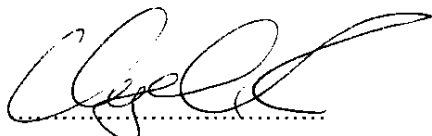
GAIN CAPITAL - FOREX.COM UK LIMITED (COMPANY)
REDUCTION OF SHARE CAPITAL
SOLVENCY STATEMENT FOR THE PURPOSES OF
SECTION 643 OF THE COMPANIES ACT 2006

We, being all of the directors of the Company, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion, for the purposes of section 643 of the Companies Act 2006, that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by each of the directors on *25 June* 2018.


Timothy O'Sullivan


Nigel Rose

