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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly,
preferably in
black type, or
bold block
lettering

To the Registrar of Companies

(Address overleaf)

For official use

Company Number

3766757

Name of Company

* insert full name
of company

* **BNY SECURITIES LIMITED**

§ the copy must
be printed or in
some other form
approved by the
registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company

**dated 31st January 2002 the nominal capital of the company has been increased by
US\$50,000,000 beyond the registered capital of £1,000 and US\$1,000,000.**

A copy of the resolution authorising the increase is attached.

**The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows :**

**Ranking pari passu with the existing 1,000 ordinary shares of £1 each and the 1,000,000 ordinary
shares of US\$1 each in the capital of the Company.**

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

For and on behalf of BNY Securities (UK) Limited

Please tick here if
continued overleaf

Signed

Clifford Morris

Designation ‡

SECRETARY

Date

5th FEBRUARY 2002

Presenter's name address, telephone
number and reference (if any):

**The Secretary
The Bank of New York Europe Limited
Legal Department, 47th Floor
One Canada Square
London E14 5AL**

For official use
General Section

Post room



473

8.2.02

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows (continued):