

BLUEPRINT Company Secretary Please complete in typescript, or

CHFP055

Company Number

COMPANIES HOUSE

COMPANIES HOUSE

26/05/01

10/00/01

in bold black capitals.

Company Name in full

3761983

88	(2)
	I		

Return of Allotment of shares

<u> </u>					
Shares allotted (including bonus	s shares):				
, -	From	То			
Ďate or period during which shares were allotted	Day Month Year	Day Month Year			
(If shares were allotted on one date enter that date in the "from" box)	1 6 0 3 2 0 0 1				
Class of shares (ordinary or preference etc)	Ordinary £1 Shares				
Number allotted	19,500,000				
Nominal value of each share	£1.000				
Amount (if any) paid or due on each share (including any share premium)	£1.000				
List the names and addresses of the al	lottees and the number of shares all	otted to each overleaf			
If the allotted shares are fully or	partly paid up otherwise than	in cash please state:			
% that each share is to be treated as paid up	100				
Consideration for which	THE TRANSFER TO THE COMPANY OF 370,000 PREFERRED ORDINARY SHARES OF £0.10 EACH AND 16,311,625 REDEEMABLE PREFERENCE SHARES OF £0.50				
the shares were allotted (This information must be supported by the duly stamped contract or by the duly	EACH IN TV TRAVEL GROUP LIMITED SUBJECT TO SHAREHOLDERS AGREEMENT NUMBERED 15 DATED 16 MARCH 2001.				
stamped particulars on Form 88(3) if the					

the Registrar of Companies at:

For companies registered in Scotland

Companies House, Crown Way, Cardiff CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

For companies registered in England and Wales

When you have completed and signed the form send it to

DX 33050 Cardiff

DX 235

Edinburgh

Telewest Communications Holdco Limited

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted		
Name		Class of shares	Number	
Flextech (Travel Channel) Limited		allotted Ordinary £1 Shares	allotted	
Address		L	19,500,000	
4th Floor The Quadrangle, Imperial Square, Ch	neltenham,			
Gloucestershire		<u> </u>	L	
UK Postcode	G L 5 O 1 Y X	 	L	
Name		Class of shares	Number	
		allotted	allotted	
Address		L		
L		L		
UK Postcode		Ĺ		
Name		Class of shares	Number	
		allotted	allotted	
Address			L	
		L		
UK Postcode				
Name		Class of shares	Number	
		allotted	allotted	
Address				
<u></u>		<u> </u>		
UK Postcode				
Name		Class of shares	Number	
L		allotted	allotted	
Address				
				
L				
UK Postcode				
	7 1			
Please enter the number of continuation	on sheets (if any) attached to this t		4.	
Signed Will MUNI		11.E ———————	04.01	
A director / secretary, administrator, administra	rative receiver / receiver manager / receiver	Please	delete as appropriate	
Please give the name and address,	give the name and address, Caroline Peace, TELEWEST COMMUNICATIONS, Genesis Business Park,			
telephone number and, if available, a DX number and Exchange of the Albert Drive, WOKING, Surrey, GU21 5RW			· "·,	
person Companies House should Tel 01483-295275				
contact if there is any query.				

DX number

DX exchange