

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge



Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

To the Registrar of Companies (Address overleaf)

For official use Company number

03761983

I, Neil Smith

Name of company

† Delete as appropriate

± Insert a description of the instrument(s) creating or

evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§The date of registration may be confirmed from the certificate

ø Insert brief details of property

of Telewest Communications Holdco Limited

* Telewest Communications Holdco Limited

[a director] [that secretary] [that each nine is traited by the secretary of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in [full][past] t

Date and Description of charge # Deed of Subordination dated 14 July 2004

Date of Registration § 23 July 2004

Name and address of lohangees [trustee for the debenture holders]

CIBC World Markets Plc, Cottons Centre, Cottons Lane, London, SE1 2QL

Short particulars of property charged®

See continuation sheet

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

160 GREAT PORTLAND STREET LONDON WIN SQA

Day Month

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a

Commissioner for Oaths

Presentor's name, address and reference (if any): FRESHFIELDS BRUCKHAUS DERINGER 65 FLEET STREET, LONDON ENGLAND EC4Y 1HS DX 23 LONDON/CHANCERY LANE

For official use 10/03 Mortgage section

Poet room

Declarant to sign below

COMPANIES HOUSE

06/01/05

Com 403a-1/2

Short Particulars:

THE COLLATERAL INSTRUMENTS BEING THE FINANCE DOCUMENTS, ANY GUARANTEES AND ANY OTHER DOCUMENTS OR INSTRUMENTS.