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in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

Name of company

* LACE MARKET LOFTS LIMITED

Date of creation of the charge

16TH JULY 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL MONIES AND LIABILITIES WHICH SHALL FOR THE TIME BEING BE DUE OWING
OR INCURRED TO THE MORTGAGEE BY THE COMPANY WHETHER ACTUALLY OR
CONTINGENTLY AN WHETHER SOLELY OR JOINTLY WITH ANY OTHER PERSON AND
WHETHER AS PRINCIPAL OR SURETY UNCLUDING INTEREST DISCOUNT COMISSION OR
OTHER LAWFUL CHARGES AND EXPENSES.

Names and addresses of the mortgagees or persons entitled to the charge

DUNBAR BANK PLC
9-15 SACKVILLE STREET
LONDON W1A 2JP

Presentor's name address and
reference (if any):

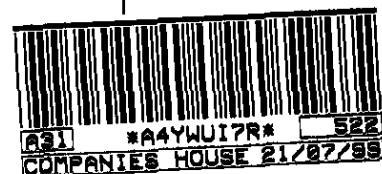
Clintons
55 Drury Lane
Covent Garden
London
WC2B 5SQ

MG/DB001-2189

Time critical reference

For official use
Mortgage Section

Post room



For official use

Company number

2111

3759308

395

COVHS
154377
30x3

Short particulars of all the property mortgaged or charged

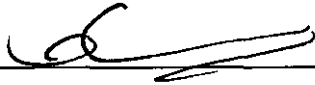
All that Freehold property situate at and being 12 Plumptre Street, Nottingham, NG1 1JL and 1 Hollowstone, Nottingham NG1 1JH as more particularly described in an Assent dated 14th August 1951 made between Herbert Eric Leslie Tatham and Francis Everard Tatham (1) and Herbert Eric Leslie Tatham and Francis Everard Tatham (2) and including all fixtures, fittings, fixed plant and machinery thereon (other than trade machinery as defined by Section 5 of The Bills of Sale Act 1878).

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 19th July 1999

On behalf of ~~company~~ [mortgagee/chargee] †

† delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03759308

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 16th JULY 1999 AND CREATED BY LACE MARKET LOFTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO DUNBAR BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st JULY 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd JULY 1999.

[Handwritten signature]



C O M P A N I E S H O U S E



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**