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in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company



For official use

003733 / 10
Company number

3756897

* RICHSTONE INVESTMENTS LIMITED

Date of creation of the charge

18 AUGUST 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

£ 2,275,000 OR SUCH OTHER SUM
OWED BY THE COMPANY TO THE MORTGAGEE

Names and addresses of the mortgagees or persons entitled to the charge

MORTGAGE TRUST LIMITED
SIR WILLIAM ATKINS HOUSE, ASHLEY AVENUE
EPSOM, SURREY
Postcode KT18 5AS

Presentor's name address and
reference (if any):

WADE AND DAVIES
28 HIGH STREET
DUNMOW ESSEX
CM6 1AH

Time critical reference

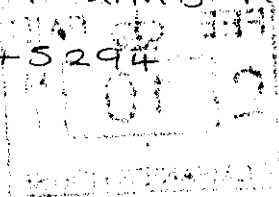
For official Use
Mortgage Section



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ALL THAT FREEHOLD PROPERTY KNOWN AS
142 PRIORY LANE LONDON SW15 3JP
REGISTERED AT H.M. LAND REGISTRY UNDER
TITLE NUMBER 445294



Particulars as to commission allowance or discount (note 3)

Signed

W. J. Davis

Date

18/01/04

On behalf of [company] [mortgagee/chargee]†

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03756897

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 18th AUGUST 2004 AND CREATED BY RICHSTONE INVESTMENTS LIMITED FOR SECURING £2,275,000 AND ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MORTGAGE TRUST LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th AUGUST 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 31st AUGUST 2004.

P. C.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —