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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

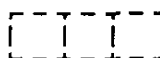
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



03756436

Name of company

* INVESTMASTER HOLDINGS LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 25 April 2007 the nominal capital of the company has been

increased by £ 1,500,000 00 beyond the registered capital of £ 10,500,000 00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

ISSUED RANKING PARI PASSU IN ALL RESPECTS WITH THE EXISTING ORDINARY SHARES
IN THE CAPITAL OF THE COMPANY

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

W.P. Cameron

Designation ‡ Director

Date 25 April 2007

Presenter's name address and
reference (if any)
Beachcroft LLP
100 Fetter Lane
LONDON
EC4A 1BN

DX 45 LONDON

For official Use (02/06)
General Section

Post room

THURSDAY



A19 *AP9G2P8N* 258
03/05/2007
COMPANIES HOUSE