

Company No: 03755033

**BNY MELLON INTERNATIONAL ASSET MANAGEMENT GROUP LIMITED (the
"Company")**

**STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT
2006 (CA 2006) MADE ON 13 SEPTEMBER 2022**

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006.

As set out in the written resolution circulated to members on 13 September 2022, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 13 September 2022 and the resolution approving the reduction of capital (**Resolution**) was passed as written resolution on 13 September 2022.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

This statement was made on 13 September 2022 by:

Greg Brisk
Greg Brisk (Sep 13, 2022 17:04 GMT+1)

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GREGORY ALLAN BRISK

Director

Chris Rexworthy
Chris Rexworthy (Sep 14, 2022 11:56 GMT+1)

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CHRISTOPHER DAVID REXWORTHY

Director

Sandeep Sumal
Sandeep Sumal (Sep 14, 2022 09:41 GMT+1)

.....

SANDEEP SUMAL

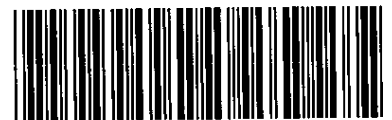
Director

Eileen Mello
Eileen Mello (Sep 14, 2022 12:24 EDT)

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EILEEN MARIE MELLO

Director



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21/09/2022

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COMPANIES HOUSE