

Company number: 03755033

THE COMPANIES ACT 2006

Private Company Limited by Shares

BNY MELLON INTERNATIONAL ASSET MANAGEMENT GROUP LIMITED

(the 'Company')

13 September 2022

SOLVENCY STATEMENT

MADE IN ACCORDANCE WITH SECTION 643 OF THE COMPANIES ACT 2006  
FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

We, the undersigned, being together all of the directors of the Company as at the date of this statement, make the following statement under Section 643 of the Companies Act 2006 for the purposes of Section 642 of the Companies Act 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
- The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

We understand that in giving the above opinion we must have reasonable grounds for such opinion and we exercised reasonable care, skill and diligence in forming such opinion.

This statement was made on 13 September 2022 by:

*Greg Brisk*

Greg Brisk (Sep 13, 2022 16:30 GMT+1)

GREGORY ALLAN BRISK  
Director

*Sandeep Sumal*

Sandeep Sumal (Sep 13, 2022 16:31 GMT+1)

SANDEEP SUMAL  
Director

*Chris Rexworthy*

Chris Rexworthy (Sep 13, 2022 16:33 GMT+1)

CHRISTOPHER DAVID REXWORTHY  
Director

*Eileen Mello*

Eileen Mello (Sep 13, 2022 11:39 EDT)

EILEEN MARIE MELLO  
Director

