

G

Return of allotments of Shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Bulk
*LA***88(2)**

To the Registrar of Companies

Company Number

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

1. Name of company

3751525**TARMAC PLC (FORMERLY TARMAC GROUP PLC)**

2. This section must be completed for all allotments

| | | | |
|--|--------------------|--|--|
| Description of Shares | ORDINARY | | |
| A Number allotted | 204,674,759 | | |
| B Nominal value of each | 250p | | |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | 250p | | |

Date(s) on which shares were allotted
from **28.07.99** to **28.07.99**

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| | | | |
|--|---|--|--|
| D Extent to which each share is to be treated as paid up (%) | 100 | | |
| E Consideration for which the shares were allotted | PURSUANT TO SCHEME OF ARRANGEMENT AS DETAILED ON PAGE 18 OF ATTACHED CIRCULAR AND IN ACCORDANCE WITH COURT ORDER REGISTERED ON 28.07.99. | | |

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

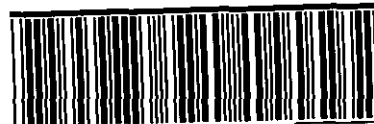
Presenter's name, address, telephone number and reference (if any):

CHAPP

ANDREW C SMITH
HILTON HALL
ESSINGTON
WOLVERHAMPTON
WV11 2BQ
01902 303014

For official use

Post room



A26 *AXC76JL0* **648**
COMPANIES HOUSE 09/09/99
H09 *AK5VQJCM* **651**
COMPANIES HOUSE 31/08/99

Names and addresses of the allottees

| Names and Addresses | Number of shares allotted | | |
|----------------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| AS PER ATTACHED MICROFICHE | 204,674,759 | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| TOTAL | 204,674,759 | | |

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite

Signed



Designation

Secretary

Date

27.08.99

FORM ML8/1

A

BULK LIST OF ALLOTMENT OF SHARES

**A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN
LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.**

**IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE
SEARCH CONTROL COUNTER.**

COMPANY NUMBER 3751525