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CHFP004

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write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use



Company number

3749601

395

081934/10

Name of company

* CLEVELAND BRIDGE UK LIMITED

Date of creation of the charge

2 SEPTEMBER 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by mortgage or charge

ALL MONIES AND LIABILITIES WHICH SHALL FOR THE TIME BEING (AND WHETHER ON OR AT ANY TIME AFTER SUCH DEMAND) BE DUE OWING OR INCURRED TO THE MORTGAGEE BY THE COMPANY WHETHER ACTUALLY OR CONTINGENTLY AND WHETHER SOLELY OR JOINTLY WITH ANY OTHER PERSON AND WHETHER AS A PRINCIPAL OR SURETY INCLUDING INTEREST DISCOUNT COMMISSION OR OTHER LAWFUL CHARGES AND EXPENSES WHICH THE MORTGAGEE MAY IN THE COURSE OF ITS BUSINESS CHARGE IN RESPECT OF ANY OF THE MATTERS AFORESAID OR FOR KEEPING THE COMPANY'S ACCOUNT AND SO THAT INTEREST SHALL BE COMPUTED AND COMPOUNDED ACCORDING TO THE USUAL MODE OF THE MORTGAGEE AS WELL AFTER AS BEFORE ANY DEMAND MADE OR JUDGEMENT OBTAINED AND UPON SUCH DEMAND ALSO ALL BILLS OR NOTES WHICH MAY FOR THE TIME BEING BE UNDER DISCOUNT WITH THE MORTGAGEE AND TO WHICH THE COMPANY IS A PARTY WHETHER AS DRAWER ACCEPTOR MAKER OR ENDORSER WITHOUT ANY DEDUCTION WHATSOEVER.

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC

BARCLAYS LOAN SERVICING CENTRE, 90 TOTTENHAM COURT ROAD,

LONDON

Postcode

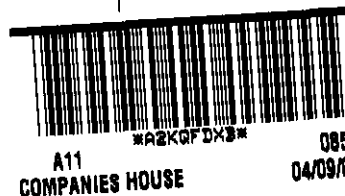
W1T 4EP

Presentor's name address and
reference (if any):DECHERT,
2 SERJEANTS' INN,
LONDON,
EC4Y 1LT
REF: H56/319921

Time critical reference

For official Use
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

UNDERLEASE OF PREMISES AT YARM ROAD INDUSTRIAL ESTATE,
DARLINGTON

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write in this
margin

Please complete
legibly, preferably in
black type, or bold
block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable
to Companies House in
respect of each register
entry for a mortgage or
charge.
(See Note 5)

Signed

Date 2 SEPTEMBER 2002

On behalf of *[Signature]* [†]
[company] [mortgagee/chargee] /

[†] delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ, DX: 33050 Cardiff

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03749601

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 2nd SEPTEMBER 2002 AND CREATED BY CLEVELAND BRIDGE UK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 4th SEPTEMBER 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th SEPTEMBER 2002.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —