

The Mortgage Explorer Limited  
1 The Old School The Square Lymington SO41 8GN  
Registered in England & Wales with registered number 03744756

Companies House  
Crown Way  
Cardiff  
CF14 3UZ

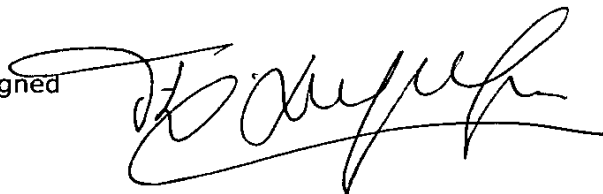
Dear Sir

**Section 644(5) statement**

We the undersigned, being all the directors of the company, pursuant to section 644(5) Companies Act 2006 do hereby solemnly and sincerely declare that:

1. The solvency statement made on 31 March 2012 is in compliance with section 644(5) of the Companies Act 2006, by being produced less than 15 days before the passing of the required special resolution to reduce the company's capital; and
2. The solvency statement was made available to the members when they voted on the resolution to reduce the company's share capital

Signed



Marie Francois Louis D'Espagnac  
Sole director

