

**STRICTLY PRIVATE & CONFIDENTIAL
OPEN ADDRESSEE ONLY**

The Directors
Heritage Great Britain PLC
Suite 37, The Colonnades
Albert Dock
Liverpool
L3 4AA

JM/AH/230911

26 September 2011

John Marshall

john.marshall@cowgills.co.uk

0151 255 2727

0151 255 2710

Dear Sirs

NOTICE OF RESIGNATION OF AUDITORS

In accordance with Section 516 of the Companies Act 2006, we give notice that we are resigning as auditors of the following companies with effect from 23 September 2011 -

Heritage Great Britain PLC
Heritage Attractions Ltd
Centrix Q2 Ltd
Lightwater Valley Attractions Ltd

3741747

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the attention of the members or creditors of the Companies

We note that the reason for us ceasing to hold office as auditors of the above Companies are as follows - shareholder decision

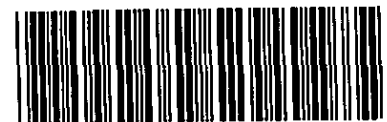
We hereby authorise and request you to deliver a copy of this notice of resignation to the Registrar of Companies

Yours faithfully

[Handwritten signature]

COWGILL HOLLOWAY LIVERPOOL LLP

THURSDAY



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RM

06/10/2011

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COMPANIES HOUSE



