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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

CHFP021

Please do not
write in
this margin

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold black lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

19

3741747

Name of company

* insert full name
of Company

* HERITAGE ATTRACTIONS LIMITED

Date of creation of the charge

1 March 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

All sums due and that may become due to the Bank ("secured liabilities")

Names and addresses of the mortgagees or persons entitled to the charge

Alliance & Leicester Commercial Bank plc - registered office at Carlton Park, Narborough,
Leicester ("Bank")

Postcode

Presenter's name address and
reference (if any) :

Biggart Baillie
DX GW 9
GLASGOW
RICS/JLP/39788.3

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

WEDNESDAY



SHA6K01Y

SCT

21/03/2007

209

COMPANIES HOUSE

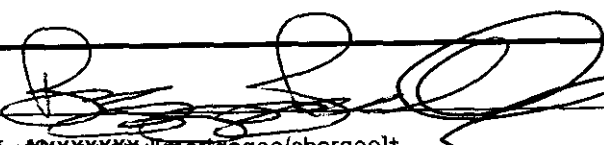

Short particulars of all the property mortgaged or charged

Under the Standard Security, the Company granted a Standard Security in favour of the Bank over the property known as John O'Groats Hotel and area of land at John O'Groats, Caithness as more particularly described in the Standard Security.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

Particulars as to commission allowance or discount (note 3)

Signed  Date 21/3/7
On behalf of  [mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

†delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: **Companies House, Crown Way, Cardiff CF14 3UZ**

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CHFP021

COMPANIES FORM No. 398

Certificate of registration in Scotland or Northern Ireland of a charge comprising property situate there

398

Pursuant to section 398(4) of the Companies Act 1985

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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3741747

Name of company

* insert full name
of company

* HERITAGE ATTRACTIONS LIMITED

I Peter Treherneof Heritage Attractions LimitedV give date and
parties to chargecertify that the charge being a Standard Security by Heritage Attractions Limited in
favour of Alliance & Leicester Commercial Bank plc dated 8 February 2007—delete as
appropriateof which a true copy is annexed to this form was presented for registration on 01/03/2007
in [Scotland] [~~Northern Ireland~~]

Signed



Date 20.03.07

Presenter's name address and
reference (if any):Biggart Baillie
DX GW 9

RICS/JLP/39788.3

For official Use (02/00)
Mortgage Section

Post room

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03741747

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY PRESENTED FOR REGISTRATION IN SCOTLAND ON 1 MARCH 2007 AND DATED THE 8th FEBRUARY 2007 AND CREATED BY HERITAGE ATTRACTIONS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ALLIANCE & LEICESTER COMMERCIAL BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st MARCH 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26th MARCH 2007.

DX
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THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —