

PLEASE COMPLETE IN
TYPESCRIPT OR IN
BOLD BLACK CAPITALS

88(2)

Return of Allotment of Shares

CHFPO83

Company Number

3741555

Company name in full

Virgin Mobile Holdings (UK) plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From

To

Day Month Year

09 08 2005

Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

2,513,762

Nominal value of each share

10p

Amount (if any) paid or due on each
share (including any share premium)

£1.458680

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing.)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Cazenove Nominees Ltd., part ID 142CN, Member a/c ESOS	Class of shares allotted	Number allotted
Address 20 Moorgate	Ordinary	2,397,975
London		
UK Postcode EC2R 6DA		
Name Mr Alan Gow	Class of shares allotted	Number allotted
Address 6 Wilkins Green Lane	Ordinary	115,787
Hatfield, Hertfordshire		
UK Postcode AL10 9RT		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name	Class of shares allotted	Number allotted
Address		
UK Postcode L L L L L L L		
Name	Class of shares allotted	Number allotted
Address	TOTAL	2,513,762
UK Postcode L L L L L L L		

Please enter the number of continuation sheet(s) (if any) attached to this form :

Signed

P. M. Goshall

Date

22/8/05

As director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

ESP/EXEC/ARM/E1568

Tel:01903 833161

DX number

DX exchange