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Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



Please complete legibly, preferably in black type or bold block lettering

*Insert full name of company

To the Registrar of Companies (Address overleaf - Note 6)

COMPANIES FORM No. 395

For official use Company number

3735819

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Name of company

FULCRUM PHARMA DEVELOPMENTS LIMITED

Date of creation of the charge

3rd March 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Rent Deposit Deed

Amount secured by the mortgage or charge

All monies due under the Lease dated 3rd March 2000 made between Erachange Limited (1) and Fulcrum Pharma Developments Limited (2) re: 7th Floor North Wing Hamilton House, 111 Marlowes, Hemel Hempstead

Names and addresses of the mortgagees or persons entitled to the charge

Erachange Limited 15 Grosvenor Gardens Postcode London SW1W OBD

Presentor's name, address and reference (if any):

Klimt & Co 49 Welbeck Street London W1M 7HE

Ref: GDP/00-7248

Time critical reference

For official use Mortgage section



COMPANIES HOUSE

21/03/00

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All the companies interest in the account in which the deposit under the rent deposit deed is placed

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Particulars	20	tΩ	commission	allowance	α r	discount	Inote 31
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Signed Khuts Of

On behalf of [company][mortgages/chargee]*

Date 20th March 2000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

* Delete as

Notes

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. Cheques and Postal Orders are to be made payable to Companies House.
- 6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03735819

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 3rd MARCH 2000 AND CREATED BY FULCRUM PHARMA DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ERACHANGE LIMITED UNDER THE LEASE OF EVEN DATE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 21st MARCH 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd MARCH 2000.





