



## Return of Allotment of Shares

Company Name: **Anglo American Holdings Limited**

Company Number: **03734784**



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XA404P2H

## Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	<b>06/05/2021</b>	<b>06/05/2021</b>

**Class of Shares:** **ORDINARY**

**Currency:** **USD**

Number allotted **3570**

Nominal value of each share **1**

Amount paid: **100000**

Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>107842439</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>107842439</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>8%</b>	Number allotted	<b>3820302015</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>1910151007.5</b>
Currency:	<b>USD</b>		

Prescribed particulars

**THE RIGHTS AND OBLIGATIONS ATTACHING TO THE PREFERENCE SHARES ARE SET OUT IN THE COMPANY'S ARTICLES.**

<b>Class of Shares:</b>	<b>8.3%</b>	Number allotted	<b>305806970</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>152903485</b>
Currency:	<b>USD</b>		

Prescribed particulars

**THE RIGHTS AND OBLIGATIONS ATTACHING TO THE PREFERENCE SHARES ARE SET OUT IN THE COMPANY'S ARTICLES.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>1</b>
Currency:	<b>USD</b>		

Prescribed particulars

**THE B SHARES SHARES HAVE THE RIGHTS AND RESTRICTIONS AS SET OUT IN THE AMENDED ARTICLES OF ASSOCIATION OF THE COMPANY.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>41571</b>
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Currency: **USD**

Aggregate nominal value: **41571**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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# Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	107842439
		Total aggregate nominal value:	107842439
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	4126150557
		Total aggregate nominal value:	2063096064.5
		Total aggregate amount unpaid:	0

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## Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.