

5 THE SQUARE LIMITED (THE "COMPANY")
COMPANY NUMBER 03729794

Statement to comply with Section 644(5) of the Companies Act 2006

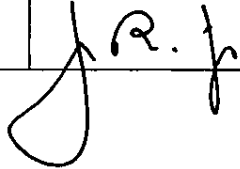
01 December 2014

Introduction

We refer to the written resolution of the Company's shareholder (a copy of which accompanies this statement) (the "**Written Resolution**") which approved the cancellation of 8,853,262 of the Company's existing £1 00 Ordinary Shares and the consequent reduction in the Company's share capital (the "**Reduction of Capital**")

Statement by the sole director

I, Julian Rudd-Jones, being the sole director of the Company as at the date of this statement, confirm that the statement of solvency made by me on 01 December 2014 in relation to the Reduction of Capital (a copy of which accompanies this statement) (i) was made less than 15 days before the date on which the Written Resolution was passed, and (ii) was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's shareholder at the same time as the proposed Written Resolution was sent to the shareholder

Name of Director:	Signature:
Julian Rudd-Jones	



SPE 10/12/2014 #31
COMPANIES HOUSE