

Section 89<sup>(3)</sup> The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying  
a Statement of Assets and Liabilities**

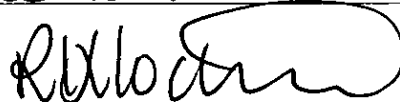
Pursuant to section 89(3) of the Insolvency Act 1986

For official use

**To the Registrar of Companies****Company Number****03729344****NAME OF COMPANY****(1) ENACT PHARMA LIMITED**(1) Insert full name  
of Company(2) Insert full names  
and address(es)**We<sup>(2)</sup>**

P L Makin of First Floor, 5 Fleet Place, London, EC4M 7RD

R Soderstrom of First Floor, 5 Fleet Place, London, EC4M 7RD

**attach a declaration of solvency embodying a statement of assets and  
liabilities****Signed****Date 19 November 2012****Signed****Date 19 November 2012**(3) Insert  
presenter's  
and reference  
(if any)(3) PricewaterhouseCoopers LLP  
9 Greyfriars Road, Reading, Berkshire, RG1 1JG

For official use

WEDNESDAY



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\*A1M4WT6X\*

21/11/2012

#146

COMPANIES HOUSE

**The Insolvency Act 1986**  
Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities

Form 4.70 cont'd

Company Number 03729344

Name of Company ENACT PHARMA LIMITED

Presented by PricewaterhouseCoopers LLP  
Cornwall Court, 19 Cornwall Street, Birmingham, B3 2DT

**Declaration of Solvency**


We


(a) Insert names and addresses P L Makin of First Floor, 5 Fleet Place, London, EC4M 7RD  
R Soderstrom of First Floor, 5 Fleet Place, London, EC4M 7RD

(b) Delete as applicable being (b) all the directors of (c) ENACT PHARMA LIMITED do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date We append a statement of the Company's assets and liabilities as at 19 November 2012, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

  
P L Makin

  
R Soderstrom

Declared at 5 Fleet Place, London, England

this 19 day of November 2012

Before me,



Solicitor or Commissioner of Oaths

A Commissioner for Oaths  
Bankside House, 107 Leadenhall Street  
London EC3A 4AF  
England  
(Edward Gardiner)

Company Name. ENACT PHARMA LIMITED

Registered No 03729344  
Form 4 70 (cont )

Statement as at 19 November 2012 showing assets at estimated  
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
<b>Assets</b>			£
	Balance at bank		
	Cash in hand		
	Marketable securities		
	Bills receivable		
	Inter-company debtor		4,523,424
	Trade debtors		
	Loans and advances		
	Unpaid calls		
	Stock in trade		
	Work in progress		
	Freehold property		
	Leasehold property		
	Plant and machinery		
	Furniture, fittings, utensils etc		
	Patents, trade marks etc		
	Investments		354,994
	Other property, viz		
	Estimated realisable value of assets	£	4,878,418
<b>Liabilities</b>			£
	Secured on specific assets, viz		
	Secured by floating charge(s)		
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)			
		£	£
	Inter-company creditor		
	Bills payable		
	Accrued expenses		
	Other liabilities		
	Contingent liabilities		
Estimated surplus after paying debts in full			£ 4,878,418
Remarks			