

ESH HOLDINGS LIMITED (Company)

Company Registration Number – 03724890

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON 23 May 2016

As set out in the written resolution circulated to members on 23 May 2016, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 23 May 2016 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 23 May 2016.

We confirm that

- the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- the Solvency Statement was provided to the members together with the Resolution in accordance with sections 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

Signed by



Date 23/5/16

Andrew Radcliffe



Date 23/5/16

Brian Manning



Date 23/5/16

John Davies

THURSDAY



SPE *S58R1FOZ* 09/06/2016 #71
COMPANIES HOUSE

A J Carroll

Anthony Carroll

Date 23/5/16

M Hogan

Michael Hogan

Date 23/5/16

J Lumsden

John Lumsden

Date 23/5/16

J Walker

John Walker

Date 23/5/16