

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

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395

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3111

3724890

Name of company

* Esh Holdings Limited (the "Company")

Date of creation of the charge

8 December 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Chattel Mortgage (the "Charge")

Amount secured by the mortgage or charge

All monies and liabilities which shall for the time being be due, owing or incurred as deferred consideration to the Chargee by the Company pursuant to the terms of clauses 3.1, 3.2 and 3.3 of the Agreement for Sale and Lease.

Names and addresses of the mortgagees or persons entitled to the charge

Engineered Off-Site Systems Limited, Heighton Lane, Aycliffe Industrial Park, Newton Aycliffe, County Durham (the "Chargee")

Postcode DL5 6QG

Presentor's name address and
reference (if any):

Dickinson Dees
St Ann's Wharf
112 Quayside
Newcastle upon Tyne
NE99 1SB

MAB/KRL/JLB/OCO/26/1

4126877

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

FRIDAY



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22/12/2006

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of assignment to the Chargee the Chattels.

NB. The Company hereby covenants with the Chargee that until the Charge is discharged the Company will (in each case subject to any such obligations which the Chargee has agreed to undertake pursuant to the terms of the Equipment Lease) not purport to sell offer for sale assign or charge the Chattels or any part thereof or create or permit to subsist any mortgage charge lien pledge or other security thereon.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed D. Davidson Deas

Date 20 December 2006

On behalf of ~~XXXXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

3724890

Name of company

*insert full name
of Company

* Esh Holdings Limited (the "Company")

Addendum 1/4

1. Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2. Amount due or owing on the mortgage or charge (continued)

In this Form 395 the following word shall have the following meanings:

"Agreement for Sale and Lease" means the agreement for sale and lease of freehold property at Durham Way South, Aycliffe Industrial Estate, County Durham dated 21 July 2006 and made between M J F O'Connell, E O'Connell, Santhouse Pensioneer Trust Company Limited, the Company and the Chargee as varied by an agreement dated 8 December 2006;

"Chattels" means the following items together with any part or parts thereof and all additions alternatives accessories replacements and renewals of component parts thereto and all technical and log books therefor:-

1. 1 x 65 mm Rollforming Machine (serial number 11429) and decoder (serial number 11483);
2. 1 x 100 mm Rollforming Machine (serial number 11578) and decoder (serial number 11393);
and
3. 1 x 150 mm Rollforming Machine (serial number 12114) and powered decoiler (serial no 12494)

Addendum 3/4

3. Names, addresses and description of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4. Short particulars of all the property mortgaged or charged (continued)

Company number

3724890

Name of company

*insert full name
of Company

* Esh Holdings Limited (the "Company")

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03724890

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 8th DECEMBER 2006 AND CREATED BY ESH HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ENGINEERED OFF-SITE SYSTEMS LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd DECEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4th JANUARY 2007.

PDW



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES