

Declaration on application by a private company for re-registration as a public company

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number
Company Name in full

3724230
MACQUARIE EUROPEAN INFRASTRUCTURE LIMITED
RICHARD HODGKISS
LEVEL 9, 125 LONDON WALL
LONDON EC2Y 5AS

1 Please delete as
appropriate.

~~0. As director~~ [the secretary] of the company do solemnly and sincerely declare that::

Day Month Year

1. the company passed a special resolution on

0	1	0	9	2	0	0	0
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that the company be re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;
3. between the balance sheet date and the application for re-registration, there has been no change in the company's financial position resulting in the amount of its net assets becoming less than the sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declaration Act 1835

Declarant's signature

R. Hodgkiss

Declared at

3 Noble Street London

Day Month Year

on

1	4	0	9	2	0	0	0
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2 Please print name.

2 before me

PIERS CLAYTON of DMLA, 3 Noble Street, London

Signed

P. Clayton

Date

14.9.2000

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

HERBERT SMITH	
EXCHANGE HOUSE EC2A 2HS	
Attn: WILL ARRENBURG	Tel 020 7466 2574
DX number 28	DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh



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COMPANIES HOUSE

LBOLETWK

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14/09/00