

304001 | 30
363a

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

3724230

Company Name in full

MACQUARIE EUROPEAN INFRASTRUCTURE
PUBLIC LIMITED COMPANY**Date of this return**

The information in this return is made up
to

Day Month Year

02 03 2005

Date of next return

If you wish to make your next return to a
date earlier than the anniversary of this
return please show the date here.

Companies House will then send a form at
the appropriate time.

Day Month Year

Registered Office

Show here the address at the date of
this return.

Any change of
registered office **must**
be notified on form
287.

Post town

LEVEL 29 AND 30

CITYPOINT, 1 ROPEMAKER STREET

LONDON

County / Region

UK Postcode

EC2Y 9HD

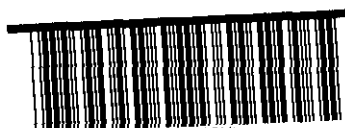
Principal business activities

Show trade classification code number(s)
for the principal activity or activities.

7499

7415

If the code number cannot be determined,
give a brief description of principal
activity.

A16
COMPANIES HOUSE

A22U048Y

0301
30/03/05

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ**DX 33050 Cardiff**

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region

UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☒☐☐☐☐☐☐

Please tick the appropriate box

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

ANNABELLE PENNEY

HELPS

139 THOMAS MORE

BARBICAN

LONDON

EC2Y 8BU

Directors*Please list directors in alphabetical order.*

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title | MR

Day Month Year

Date of birth | 01 | 12 | 19 | 62

Forename(s) | STEPHEN DOUGLAS

Surname | ALLEN

Address | 39 BEATRICE STREET

| CLONTARF

Post town | SYDNEY | NSW | 2093

County / Region | _____ UK Postcode | _____

Country | AUSTRALIA Nationality | AUSTRALIAN

Business occupation | COMPANY DIRECTOR

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title | MR

Day Month Year

Date of birth | 17 | 12 | 19 | 68

Forename(s) | PETER SZYMON

Surname | ANTOLIK

Address | 30B HASLEMERE ROAD

| CROUCH END

Post town | LONDON

County / Region | _____ UK Postcode | N8 9RB

Country | _____ Nationality | BRITISH

Business occupation | OPERATIONS DIRECTOR

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title MR

Day Month Year

Date of birth 09081965

Forename(s) JAMES STUART

Surname CRAIG

Address 26 BERKELEY ROAD

Post town LONDON

County / Region UK Postcode N8 8RU

Country Nationality AUSTRALIAN

Business occupation BANKER

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

* Voluntary details.

Name * Style / Title MR

Day Month Year

Date of birth 15111970

Forename(s) DAVID STEPHEN

Surname HARRISON

Address 13 WINSHAM GROVE

BATTERSEA

Post town LONDON

County / Region UK Postcode SW11 6NB

Country Nationality BRITISH

Business occupation BANKER

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Issued share capital

Enter details of all the shares in issue at the date of this return.

	Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
£0.15 ORDINARY SHARES		1,936,940,676	£290,541,101.40
£1 SPECIAL A SHARES		1	£1
£1 SPECIAL B SHARES		1	£1
£0.10 DEFERRED SHARES		2	£0.20
Totals		1,936,940,680	£290,541,103.60

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☐

on paper

in another format

A list of changes is enclosed

☒☐

A full list of shareholders is enclosed

☐☐

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

A.H.A.

Date

29.03.05

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes

(enter number)

continuation sheets.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

ANNABELLE HELPS, MACQUARIE BANK LIMITED,
LEVEL 30, CITYPOINT, 1 ROPEMAKER STREET, LONDON,
EC2Y 9HD Tel 020 7065 2000

DX number _____ DX exchange _____





List of past and present shareholders Schedule to form 363a

CHFP010. Company Number 3724230

Company Name in full MACQUARIE EUROPEAN INFRASTRUCTURE
PUBLIC LIMITED COMPANY

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred (if appropriate)		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>CHESS DEPOSITORY NOMINEES</u> <u>PTY LIMITED</u> Address <u>LEVEL 6, 20 BRIDGE STREET,</u> <u>SYDNEY, NEW SOUTH WALES,</u> <u>AUSTRALIA</u> UK postcode <u> </u>	<u>0</u> <u>£0.15 ORDINARY</u> <u>SHARES</u>	<u>1,936,940,676</u> <u>£0.15 ORDINARY</u> <u>SHARES</u>	<u>12.1.2005</u>
Name <u>MACQUARIE INFRASTRUCTURE</u> <u>BERMUDA LIMITED</u> Address <u>ROSEBANK CENTRE, 11 BERMUDIANA</u> <u>ROAD, PEMBROKE, BERMUDA</u> <u>HM08</u> UK postcode <u> </u>	<u>1,936,940,676</u> <u>£0.15 ORDINARY</u> <u>SHARES</u>		<u>12.1.2005</u>
Name <u>MACQUARIE INFRASTRUCTURE BERMUDA</u> <u>LIMITED</u> Address <u>ROSEBANK CENTRE, 11 BERMUDIANA</u> <u>ROAD, PEMBROKE, BERMUDA</u> <u>HM08</u> UK postcode <u> </u>	<u>2</u> <u>£0.10 DEFERRED</u> <u>SHARES</u>		<u>ALLOTTED</u> <u>ON</u> <u>16.12.2004</u>