

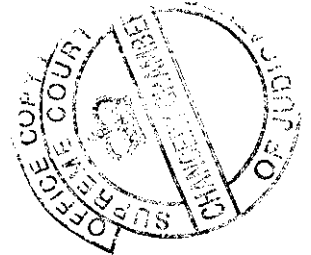
IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
MR JUSTICE EVANS-LOMBE
Tuesday the 18th day of January 2005

IN THE MATTER OF MACQUARIE EUROPEAN INFRASTRUCTURE PLC

AND

IN THE MATTER OF THE COMPANIES ACT 1985

ORDER



UPON THE PETITION of the above named Macquarie European Infrastructure Public Limited Company whose registered office is Level 29 and 30, City Point, 1 Ropemaker Street, London EC2Y 9HD, proffered unto this Court on 1 December 2004

AND UPON HEARING Counsel for the Company

AND UPON READING the Petition and the evidence

THIS COURT ORDERS that the reduction of the share premium account of the Company from £395,985,000 to £55,985,000, resolved on and effected by a special resolution being duly passed at the Annual General Meeting of the Company held on 30 November 2004 be and is hereby confirmed in accordance with the provisions of the above mentioned Act

AND IT IS ORDERED that this Order be produced to the Registrar of Companies and that an office copy hereof be delivered to him

AND IT IS ORDERED that notice of the registration by the Registrar of Companies of this Order be published once in "The Times" newspaper within 21 days after such registration

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10/11/05

No. 6333 of 2004

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
MR JUSTICE EVANS-LOMBE
Tuesday the 18th day of January 2005

**IN THE MATTER OF MACQUARIE
EUROPEAN INFRASTRUCTURE
PUBLIC LIMITED COMPANY**

AND

**IN THE MATTER OF THE
COMPANIES ACT 1985**

ORDER

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