

REBUS RESOURCING LIMITED

ACCOUNTS

FOR THE YEAR ENDED 31 MARCH 2002



BALANCE SHEET

31 March 2002

	Notes	2002 £	2001 £
Current assets			
Cash		<u>1</u>	<u>1</u>
Net assets		<u>1</u>	<u>1</u>
Capital and reserves			
Called-up share capital	2	<u>1</u>	<u>1</u>
Shareholder's funds (all equity)		<u>1</u>	<u>1</u>

For the year ended 31 March 2002 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985. Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

- i) ensuring the company keeps accounting records which comply with section 221; and
- ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Signed on behalf of the Board



K F Campbell

Director

27 September 2002

The accompanying notes are an integral part of the balance sheet.

NOTES TO THE BALANCE SHEET

31 March 2002

1. Accounting policies

The accounts have been prepared under the historical cost convention and in accordance with applicable Accounting Standards in the United Kingdom.

2. Called-up share capital

	2002	2001
	£	£
<i>Authorised</i>		
100 ordinary £1 shares	<u>100</u>	<u>100</u>
<i>Allotted, called-up and fully-paid</i>		
1 ordinary £1 share	<u>1</u>	<u>1</u>

3. Ultimate parent company

Rebus Resourcing Limited's ultimate parent company is Suber Acquisition Limited, a company registered in Bermuda. The registered address is Cedar House, 41 Cedar Avenue, Hamilton, HM12, Bermuda. Suber Acquisition Limited is ultimately owned as to 50% by funds managed by E M Warburg Pincus & Co LLC and as to 50% by funds managed by General Atlantic Partners, LLC.

The largest and smallest group in which the results of Rebus Resourcing Limited are consolidated is that headed by Suber Acquisition Limited, whose principal place of business is at Cedar House, 41 Cedar Avenue, Hamilton, HM12, Bermuda. The consolidated accounts of Suber Acquisition Limited are available from that address and from Suffolk House, 102-108 Baxter Avenue, Southend-on-Sea, Essex, SS2 6JP.