

STATEMENT TO COMPLY WITH SECTION 644(5) COMPANIES ACT 2006

FRESH TRADING LIMITED

COMPANY NUMBER 03720071

(THE "COMPANY")

May 2013

1. INTRODUCTION

1 1 I refer to the written resolutions of the sole shareholder of the Company dated 9 May 2013 (a copy of which accompanies this statement) (the "**Written Resolutions**") which approved

1 1 1 the cancellation of 13,718,543 of the Company's issued shares and the consequent reduction in the Company's share capital, and

1 1 2 the reduction of the Company's share premium account and capital contribution reserves,
(the "**Reduction of Capital**")

2 STATEMENT BY THE DIRECTOR

2 1 I, Scott Roche, being a director of the Company as at the date of this statement confirm that the statement of solvency made by me on 9 May 2013 in relation to the Reduction of Capital (a copy of which accompanies this statement)

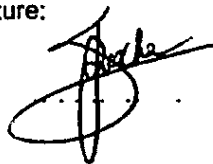
2 1 1 was made less than 15 days before the date on which the Written Resolutions were passed, and

2 1 2 was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole shareholder at the same time as the proposed Written Resolutions were presented to the sole shareholder

Name of Director

Signature:

Scott Roche



FRIDAY



L281VQ2W

LD1

10/05/2013

#18

COMPANIES HOUSE

STATEMENT TO COMPLY WITH SECTION 644(5) COMPANIES ACT 2006

FRESH TRADING LIMITED

COMPANY NUMBER 03720071

(THE "COMPANY")

May 2013

1 INTRODUCTION

1 1 I refer to the written resolutions of the sole shareholder of the Company dated 9 May 2013 (a copy of which accompanies this statement) (the "**Written Resolutions**") which approved

1 1 1 the cancellation of 13,718,543 of the Company's issued shares and the consequent reduction in the Company's share capital, and

1 1 2 the reduction of the Company's share premium account and capital contribution reserves,
(the "**Reduction of Capital**")

2 STATEMENT BY THE DIRECTOR

2 1 I, Gonzalo Ruiz, being a director of the Company as at the date of this statement confirm that the statement of solvency made by me on 9 May 2013 in relation to the Reduction of Capital (a copy of which accompanies this statement)

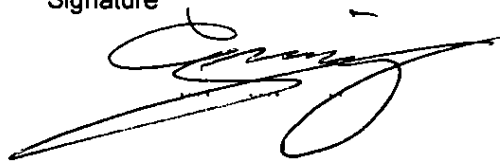
2 1 1 was made less than 15 days before the date on which the Written Resolutions were passed, and

2 1 2 was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole shareholder at the same time as the proposed Written Resolutions were presented to the sole shareholder

Name of Director

Signature

Gonzalo Ruiz



STATEMENT TO COMPLY WITH SECTION 644(5) COMPANIES ACT 2006

FRESH TRADING LIMITED

COMPANY NUMBER 03720071

(THE "COMPANY")

May 2013

1 INTRODUCTION

1 1 I refer to the written resolutions of the sole shareholder of the Company dated 9 May 2013 (a copy of which accompanies this statement) (the "**Written Resolutions**") which approved

1 1 1 the cancellation of 13,718,543 of the Company's issued shares and the consequent reduction in the Company's share capital, and

1 1 2 the reduction of the Company's share premium account and capital contribution reserves,
(the "**Reduction of Capital**")

2 STATEMENT BY THE DIRECTOR

2 1 I, Douglas Lamont, being a director of the Company as at the date of this statement confirm that the statement of solvency made by me on 9 May 2013 in relation to the Reduction of Capital (a copy of which accompanies this statement)

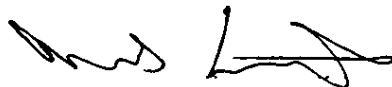
2 1 1 was made less than 15 days before the date on which the Written Resolutions were passed, and

2 1 2 was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole shareholder at the same time as the proposed Written Resolutions were presented to the sole shareholder

Name of Director

Signature

Douglas Lamont



STATEMENT TO COMPLY WITH SECTION 644(5) COMPANIES ACT 2006

FRESH TRADING LIMITED

COMPANY NUMBER 03720071

(THE "COMPANY")

May 2013

1 INTRODUCTION

1 1 I refer to the written resolutions of the sole shareholder of the Company dated 9 May 2013 (a copy of which accompanies this statement) (the "**Written Resolutions**") which approved

1 1 1 the cancellation of 13,718,543 of the Company's issued shares and the consequent reduction in the Company's share capital, and

1 1 2 the reduction of the Company's share premium account and capital contribution reserves,
(the "**Reduction of Capital**")

2 STATEMENT BY THE DIRECTOR

2 1 I, James Quincey, being a director of the Company as at the date of this statement confirm that the statement of solvency made by me on 9 May 2013 in relation to the Reduction of Capital (a copy of which accompanies this statement)

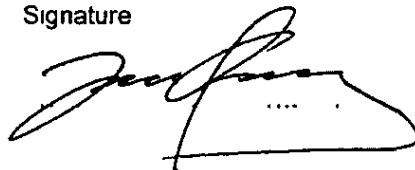
2 1 1 was made less than 15 days before the date on which the Written Resolutions were passed, and

2 1 2 was provided in accordance with section 642(2) of the Companies Act 2006 to the Company's sole shareholder at the same time as the proposed Written Resolutions were presented to the sole shareholder

Name of Director

Signature

James Quincey



FRESH TRADING LIMITED
COMPANY NUMBER 03720071

(THE "COMPANY")

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR
THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 7 MAY 2013**

1 SOLVENCY STATEMENT

- 1 1 I, Sandra Mori, being a director of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that
- 1 1 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could at the date of this statement be found to be unable to pay (or otherwise discharge) its debts, and
- 1 1 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
- 1 2 In the context of determining whether I had reasonable grounds for forming the opinions set out in this Solvency Statement, I independently considered the financial position of the Company as shown in a copy of the Company's management accounts as at 31 March 2013 for the period 1 January 2013 to 31 March 2013, the audited accounts of the Company for the year ended 31 December 2012 and a cashflow forecast for the Company from 1 May 2013 to 31 May 2014

Name of Director

Signature.

Sandra Mori



FRESH TRADING LIMITED
COMPANY NUMBER 03720071

(THE "COMPANY")

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR
THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 7 MAY 2013**

1 SOLVENCY STATEMENT

- 1 1 I, James Davenport, being a director of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that
- 1 1 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could at the date of this statement be found to be unable to pay (or otherwise discharge) its debts, and
- 1 1 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
- 1 2 In the context of determining whether I had reasonable grounds for forming the opinions set out in this Solvency Statement, I independently considered the financial position of the Company as shown in a copy of the Company's management accounts as at 31 March 2013 for the period 1 January 2013 to 31 March 2013, the audited accounts of the Company for the year ended 31 December 2012 and a cashflow forecast for the Company from 1 May 2013 to 31 May 2014

Name of Director

Signature

James Davenport

