

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHFP025

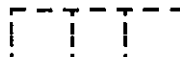
Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number



3719489

Name of company

* Restaurants & Bars Limited

* insert full name
of company

gives notice that:

the existing issued share capital of the Company being £50,000 divided into 50,000 Ordinary shares of £1 each has been sub-divided into 5,000,000 Ordinary shares of 1p each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation† Director

Date 24 March 2000

Presenter's name address and
reference (if any):
Pinsent Curtis
Dashwood House
69 Old Broad Street
London EC2M 1NR

Doc: 3168921
Tel: 0171 418 7000

For official Use
General Section

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB