

# M

COMPANIES FORM No. 395

## Particulars of a mortgage or charge

# 395

CHFP025

Please do not  
write in  
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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\* insert full name  
of Company

A fee of £10 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

[211]

03716736

Name of company

\* iSOFT Group Limited (the "Company")

Date of creation of the charge

27 March 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage of a life policy (the "Mortgage") executed by the Company in  
favour of Lloyds TSB Bank Plc (the "Bank")

Amount secured by the mortgage or charge

The Secured Amounts, being:

(a) all money and liabilities of whatever nature now or at any time in the future due,  
owing or incurred from or by the Company to the Bank anywhere and in any way, whether  
alone or jointly with anyone else, including the Company's liability as guarantor, and  
even if the liability may depend upon events which may or may not happen;

(b) interest at the Interest Rate (as defined below) on any such money or liabilities as  
may be due or owing to the Bank under the Mortgage as provided in Clause 2.2 of the  
Mortgage; and

(c) all sums payable by the Company to the Bank under the Mortgage or recoverable by the  
Bank under the Mortgage (including all legal and other costs, charges and expenses  
referred to in Clauses 8, 9 and 13 of the Mortgage);

but excluding the liabilities which are not secured by the Mortgage because of Clause 4.2  
of the Mortgage.

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank Plc of Department 0003 Leeds Securities Centre, PO Box  
5, 4th Floor, 6/7 Park Row, Leeds

Postcode LS1 5LB

Presentor's name address and  
reference (if any):

Eversheds  
115 Colmore Row  
Birmingham  
B3 3AL

UI/KF/Bircorp521998/01

Time critical reference

For official Use  
Mortgage Section

Post room



A32  
COMPANIES HOUSE

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0145  
05/04/00

The Company assigns to the Bank with full title guarantee:

- (a) all money including bonuses, that has accrued or may become payable under the Policy (as defined below);
- (b) the benefit of all options and rights given to the Company in connection with the Policy; and
- (c) all the Company's rights and interest in the Policy.

Definitions

"Interest Rate" means the interest rate or rates payable by the Company on the Secured Amounts, being the rate or rates agreed between the Company and the Bank from time to time or if no rate has been agreed in relation to any of the Secured Amounts the following shall apply:

Cont/d..

Particulars as to commission allowance or discount (note 3)

None

Signed EWTHLS

Date 30 March 2000

On behalf of [company] [mortgagee/chargee] †

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Cont/d..(a) in respect of any of the Secured Amounts denominated in Sterling, the rate which is two percentage points per annum above the Bank's published base rate from time to time, and

(b) in respect of any of the Secured Amounts denominated in a currency or currency unit other than Sterling, the rate which is two percentage points per annum above the Bank's cost (as certified by the Bank) from time to time of obtaining the relevant currency or currency unit.

"Policy" means:

(a) the policy of life assurance held by the Company (Policy Number : 3450545) issued by Canada Life Limited on the life of Stephen Paul Graham for the sum of £500,000 (exclusive of bonus) that is to be paid under it; and

(b) any policy or policies of life assurance issued in place of the policy referred to in paragraph (a) above.

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

UI/KF/Bircorp522392/01

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03716736

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGAGE OF A LIFE POLICY DATED THE 27th MARCH 2000 AND CREATED BY ISOFT GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th APRIL 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th APRIL 2000.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S   H O U S E

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