



Please complete in typescript, or  
in bold black capitals

CHFP025

Company Number

3716362

Company name in full

PREMIER FINANCING LIMITED

# 88(2)

(Revised 2005)

Return of Allotment of Shares

## Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

27 12 2007

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

100

Nominal value of each share

£1

Amount (if any) paid or due on each  
share (including any share premium)

1,639,595 85

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state

% that each share is to be  
treated as paid up

100

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

THE COMPANY ALLOTS PREMIER BRANDS FOODS LIMITED ("BRANDS")  
100 ORDINARY SHARES PAID UP AS TO £1 00 EACH IN RESPECT OF  
NOMINAL VALUE AND £163,959,585 IN AGGREGATE IN RESPECT OF  
PREMIUM IN CONSIDERATION FOR THE TRANSFER OF THE ENTIRE  
ISSUED SHARE CAPITAL OF PREMIER GROCERY PRODUCTS LIMITED  
FROM BRANDS TO THE COMPANY

WEDNESDAY



A72

\*AMS1KWEJ\*  
16/01/2008  
COMPANIES HOUSE

270

When you have completed and signed the form please send it to the  
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

companies registered in England and Wales

or

Companies House 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

companies registered in Scotland

or LP - 4 Edinburgh 2

# Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) PREMIER BRANDS FOODS LIMITED		Class of shares allotted	Number allotted
Address 28 THE GREEN, KINGS NORTON, BIRMINGHAM, WEST MIDLANDS		ORDINARY	100
UK Postcode B 3 8 8 S D			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*

Date

27. 12

2007

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Weil Gotshal & Manges

One South Place

London

EC2M 2WG

685536

DX number

Tel 020 7903 1000

DX exchange