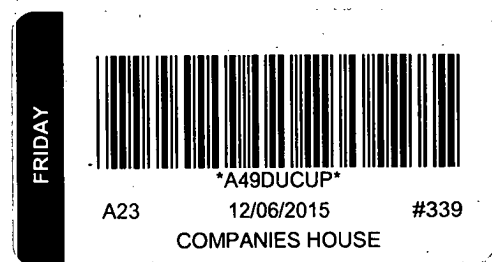


**MELROSE UK 5 LIMITED**

(COMPANY NUMBER 03716334)

**Balance Sheet at 31 December 2014**

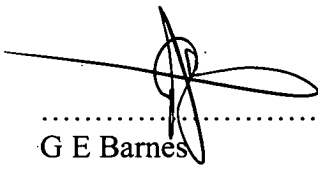
	Note	2014 £'000	2013 £'000
<b>Current assets</b>			
Debtors - Amounts due by fellow group undertakings		1	1
<b>Total Assets less Current Liabilities</b>		<u>1</u>	<u>1</u>
<b>Capital and reserves</b>			
Called up share capital	1	1	1
<b>Shareholders' funds</b>		<u>1</u>	<u>1</u>

For the year ended 31 December 2014, the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies.

**Directors' responsibilities:**

- The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476; and
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These accounts were approved by the Board of Directors on 10 June 2015.

.....Director  
G E Barnes

**Notes:**

	2014 £'000	2013 £'000
<b>1. Called up share capital</b>		
Allotted, called-up and fully paid:		
10,000 Ordinary shares of 10 pence each	1	1
<b>2. Ultimate parent undertaking</b>		

At 31 December 2014 the ultimate holding company was Melrose Industries PLC, a company incorporated and registered in England and Wales.