



AIQ *ASCCYZH4* 44
23/11/2011
COMPANIES HOUSE

MELROSE UK 5 LIMITED

("the Company")

Company No: 03716334

Companies Act 2006

Solvency Statement of the Directors dated 11 November 2011

In accordance with sections 642(1) and 643 of the Companies Act 2006, the directors make the following solvency statement:

Solvency Statement

We, as Directors of Melrose UK 5 Limited, state that each of the directors:

- (a) has formed the opinion, as regards the Company's situation at the date of the statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) has also formed the opinion:
 - (i) if it is intended to commence the winding up of the company within twelve months of that date, that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up, or
 - (ii) in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of the statement

In forming the opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

The Directors:

G E Barnes

Date of Signature 11 November 2011

G P Martin

Date of Signature 11 November 2011

J C Miller

Date of Signature 11 November 2011

A G Peart

Date of Signature: 11 November 2011

S A Peckham

Date of Signature. 11 November 2011

D A Roper

Date of Signature: 11 November 2011