

TUESDAY



COMPANIES HOUSE

All fields are mandatory unless specified or indicated by *

SH06

Notice of cancellation of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6** if appropriate) should reflect the company's share capital immediately following the cancellation

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

| Class of shares (E g Ordinary/Preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
|---|-----------------------------------|---|--------------------|------------------------------|
| Per continuation sheet | | | | £ |
| | | | | £ |
| | | | | £ |
| | | | | £ |
| Totals | | | | £ |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

| Currency | | | | |
|--|-----------------------------------|---|--------------------|------------------------------|
| Class of shares (E g. Ordinary/Preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

| Currency | | | | |
|---|-----------------------------------|---|--------------------|------------------------------|
| Class of shares (E g Ordinary/Preference etc) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

| | | |
|--|------------------------|--|
| Please give the total number of shares and total aggregate nominal value of issued share capital | | ❹ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc |
| Total number of shares | Per continuation sheet | |
| Total aggregate nominal value ❹ | | |

❶ Including both the nominal value and any share premium

❷ Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class.

Continuation pages

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

① Including both the nominal value and any share premium ③ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

SH06

Notice of cancellation of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

| | |
|---|--|
| Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5 | |
| Class of share | 'D' ordinary |
| Prescribed particulars ① | The shares have attached to them full voting and capital distribution (including on winding up) rights, they do not confer any rights of redemption Dividend rights are separate from other share classes |
| Class of share | 'H' ordinary |
| Prescribed particulars ① | The shares have attached to them full voting and capital distribution (including on winding up) rights, they do not confer any rights of redemption Dividend rights are separate from other share classes |
| Class of share | 'L' ordinary |
| Prescribed particulars ① | The shares have attached to them full voting and capital distribution (including on winding up) rights, they do not confer any rights of redemption Dividend rights are separate from other share classes |

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

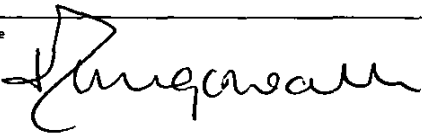
A separate table must be used for each class of share

Continuation pages

Please use a Statement of Capital continuation page if necessary

8

Signature

| | |
|---|--|
| I am signing this form on behalf of the company | |
| Signature | Signature X  X |
| This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager | |

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH06 - continuation page

Notice of cancellation of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

| Class of share | 'M' ordinary | |
|-----------------------------|---|--|
| Prescribed particulars ① | <p>The shares have attached to them full voting and capital distribution (including on winding up) rights, they do not confer any rights of redemption</p> <p>Dividend rights are separate from other share classes</p> | <p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p> |

SH06 - continuation page

Notice of cancellation of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

| Class of share | 'G' ordinary | |
|-----------------------------|---|--|
| Prescribed particulars ① | <p>Until such time as a Trigger Event has occurred, the holders of the 'G' ordinary shares (a) shall not be entitled to receive any notice of any general meeting of the Company nor to attend, speak or vote thereat, (b) shall have no right to participate in the profits of the Company, (c) shall have no right in the participation in the distribution of the Company's assets on a return of capital in a winding up or dissolution. The 'G' ordinary shares are not redeemable or liable to be redeemed.</p> <p>A Trigger Event shall be the service of a notice by Gerald Welch in the event that the Company shall have failed to complete, for a period of 18 months, purchases of the 'G' ordinary shares pursuant to a purchase contract between the Company and Gerald Welch or in the event of in relation to the Company an order being made or a resolution being passed for the winding up of the Company, an order being made for the appointment of an administrator over the assets and business of the Company, or a receiver being appointed over all or substantially all of the Company's assets and undertaking.</p> | <p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p> |

SH06

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name
RSM Tenon Ltd

Address
Highfield Court

Tollgate

Chandlers Ford

Post town
Eastleigh

County/Region

Postcode
S O 5 3 3 T Y

Country

DX

Telephone
023 8064 6464

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed Section 2
- ☐ You have completed Section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk