

**GENERAL CABLE FINANCE COMPANY
LIMITED**

**Report and Unaudited Financial Statements
Year ended 31 December 2012**



GENERAL CABLE FINANCE COMPANY LIMITED

REPORT AND FINANCIAL STATEMENTS 2012

CONTENTS	Page
Officers and professional advisers	1
Directors' report	2
Balance sheet	3
Notes to the financial statements	4

GENERAL CABLE FINANCE COMPANY LIMITED

REPORT AND FINANCIAL STATEMENTS 2012

OFFICERS AND PROFESSIONAL ADVISERS

DIRECTORS

R J Siverd
B J Robinson

SECRETARY

A E Cox

REGISTERED OFFICE

3 More London Riverside
London
SE1 2AQ

SOLICITORS

Norton Rose LLP
3 More London Riverside
London
SE1 2AQ

GENERAL CABLE FINANCE COMPANY LIMITED

DIRECTORS' REPORT

The directors present their report and the unaudited financial statements for the year ended 31 December 2012

ACTIVITIES

The Company acts as a financial intermediary for the General Cable Holdings (UK) Limited group of companies. The Company has been dormant as defined in Section 1169 of the Companies Act 2006 throughout the year and preceding financial year. It is anticipated that the Company will remain dormant for the foreseeable future.

REVIEW OF THE BUSINESS AND FUTURE DEVELOPMENTS

During prior years the company has funded the ongoing operations of businesses owned by the General Cable Corporation. The company is now dormant.

DIVIDENDS AND TRANSFERS TO RESERVES

The company recorded a profit before dividends of £nil (2011: £nil) for the year. The directors have approved no dividend payment in the year (2011: £nil).

DIRECTORS AND THEIR INTERESTS

The directors who served during the year and to the date of signing of the accounts are listed below:

R J Siverd (USA)

B J Robinson (USA)

There have been no changes to directors or their interests between the balance sheet date and the date these financial statements were signed.

No director had any interest in the ordinary shares of the Company during the year under review. Directors' interests in the ultimate holding company (see note 7) are disclosed in its accounts.

DIRECTORS' AND OFFICERS' LIABILITY

Throughout the year under review the directors and officers of the Company were subject to liability insurance cover purchased by the Group.

Approved by the Board of Directors
and signed on behalf of the Board on 19th July 2013



Brian J Robinson
Director

GENERAL CABLE FINANCE COMPANY LIMITED

BALANCE SHEET

31 December 2012

	Note	2012 £'000	2011 £'000
CURRENT ASSETS			
Debtors	4	6	6
NET ASSETS		<u>6</u>	<u>6</u>
CAPITAL AND RESERVES			
Profit and loss account		<u>6</u>	<u>6</u>
EQUITY SHAREHOLDERS' FUNDS		<u>6</u>	<u>6</u>

General Cable Finance Company Limited (registered number 03710600) did not trade during the year or preceding year and has made neither profit nor loss, nor any other recognised gain or loss

For the year ended 31 December 2012 the company was entitled to exemption under section 480 of the Companies Act 2006 relating to dormant companies. No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 476. The directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These financial statements were approved by the Board of Directors on 19th July 2013

Signed on behalf of the Board of Directors



Brian J Robinson

Director

GENERAL CABLE FINANCE COMPANY LIMITED

NOTES TO THE FINANCIAL STATEMENTS

Year ended 31 December 2012

1. ACCOUNTING POLICIES

The financial statements are prepared in accordance with applicable law and United Kingdom accounting standards. The particular accounting policies adopted are described below.

Accounting convention

The financial statements are prepared under the historical cost convention.

Cash flow statement

In accordance with the exemption contained in FRS 1 the company has not presented a cash flow statement because the ultimate parent company, General Cable Corporation, has included a consolidated cash flow statement in its group accounts.

2. INFORMATION REGARDING DIRECTORS AND EMPLOYEES

No directors received any emoluments of any kind from the Company during the current or preceding year.

The Company does not have any employees and hence no employment costs were incurred in the current or preceding year.

3. PROFIT AND LOSS ACCOUNT

The company did not trade during the current or prior year and made neither a profit nor a loss or any other recognised gain or loss. Consequently neither a profit and loss account nor statement of total recognised gains and losses has been presented.

4. DEBTORS

	2012 £'000	2011 £'000
Loans owed by group undertakings:		
Immediate parent company	<u>6</u>	<u>6</u>

The loan to the immediate parent company bears no interest.

5. CALLED UP SHARE CAPITAL

	2012 £'000	2011 £'000
Authorised		
100 ordinary shares of £1 each	<u>100</u>	<u>100</u>
Called up, allotted and fully paid		
100 ordinary shares of £1 each	<u>100</u>	<u>100</u>

6. RELATED PARTY TRANSACTIONS

In accordance with FRS 8, transactions with other group undertakings within, and investee parties, of the General Cable Corporation group have not been disclosed within these financial statements.

7. ULTIMATE PARENT COMPANY

At 31 December 2012 the immediate parent company was General Cable Holdings (UK) Limited, a company registered in England and Wales. Copies of the group financial statements are available from Companies House, Crown Way, Cardiff, CF14 3UZ.

At 31 December 2012 the ultimate parent company and controlling party was General Cable Corporation, a company incorporated in the United States of America. Copies of the group financial statements are available from General Cable Corporation, 4 Tessenner Drive, Highland Heights, Kentucky 41076 - 9753, USA.