Please do not write in this margin

Please complete legibly, preferably ın black type or bold block lettenna

* insert full name of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use

Company number

000053/13 201

03709012

*Cheval Finance Limited

Date of creation of the charge

22 July 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Sub mortgage

Amount secured by the mortgage or charge

All monies and liabilities owing or incurred to Landsbanki Islands HF by the Company whether actually or contingently and whether present or in the future and whether solely or jointly with any other person and whether as principal or surety

Names and addresses of the mortgagees or persons entitled to the charge

Landsbankı Islands HF Beaufort House, 15 Botolph Street, London

Postcode EC3A 7QR

Presenter's name, address and reference (if any)

BRIGHTSTONE LAW LLP Top Floor Premier House, 112 Station Road Edgware Middlesex HA8 7BJ DX 57165 Edgware

Time critical reference

For official use (02/200F Mortgage Section





A12

24/07/2008 **COMPANIES HOUSE**

COM395/1

Short particulars of all the property mortgaged or charged

The benefit of the indebtedness secured by various charges detailed on the schedule attached by way of Legal Mortgage dated 22 July 2008 and made between (1) Cheval Finance Limited (as mortgagor) and (2) Landsbanki Islands HF (as mortgagee) in respect of a number of properties as described in the schedule of the Sub Mortgage Deed

Please do not wnte in this margin

Please complete legibly, preferably in black type or bold block letterma

Particulars as to commission allowance or discount (note 3)

Signed

Date 23 July 2008

(See Note 5) + Delete as appropriate

in respect of each register entry for a mortgage or charge

A fee is payable to Companies House

On behalf of [company] [mortgagee/chargee] †

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional.

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to Companies House
- The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF4 3UZ

○ V ○ Z 7 Spa Road London SE16 3QQ

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THE SCHEDULE

	Type of Security	Date	Parties	Property Description(s)	Title Number(s)
1	Legal Mortgage	17 06 2008	(1) Baber Sattar, Javid Sattar, Abdul Jabbar Sattar (2) Cheval Finance Limited	402-406 Stratford Road, Sparkhill, Birmingham, West Midlands B11 4AD	WM584368
2	Legal Mortgage	27 06 2008	(1) Ralph Cruickshank Maxwell and Elizabeth Claire Maxwell(2) Cheval Finance Limited	The Old Vicarage, Alderton, Chippenham, Wiltshire SN14 6NL	WT104386
3	Legal Mortgage	07 07 2008	(1) Stephen David Shafe(2) Cheval Finance Limited	The Haverings, Five Oaks Lane, Chigwell, Essex IG1 4QP	NGL107411
				193 Collier Row Lane Romford	EGL308635
				195 Collier Row Lane Romford	EGL371348
				418 Thorold Road, Ilford IG1 4HF	EGL366585
4	Legal Mortgage	07 07 2008	(1) John Sieder and Patricia Ann Sieder	Portland Fields House, Portland Fields, Park Lane, Kirby in Ashfield	NT251760
			(2) Cheval Finance Limited	NG17 9LD	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 3709012 CHARGE NO. 35

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB MORTGAGE DATED 22 JULY 2008 AND CREATED BY CHEVAL FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LANDSBANKI ISLANDS HF ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24 JULY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 JULY 2008



