

THE CLARENCE DOCK COMPANY LIMITED
(formerly THE BERKELEY CLARENCE DOCK COMPANY LIMITED)
Registered Office: 142 Northolt Road, Harrow, Middlesex, HA2 0EE
Registered Number: 3708046

BALANCE SHEET AS AT 8 JULY 2005

	<u>8 July</u> <u>2005</u> £	<u>30 April</u> <u>2004</u> £
DEBTORS (Amounts owed by group undertakings)	<u>2</u>	<u>2</u>
NET ASSETS	<u>2</u>	<u>2</u>
CAPITAL AND RESERVES		
CALLED UP SHARE CAPITAL		
Authorised: 1,000 Ordinary shares of £1 each	<u>1,000</u>	<u>1,000</u>
Issued and fully paid: 2 Ordinary shares of £1 each	<u>2</u>	<u>2</u>
	<u>2</u>	<u>2</u>

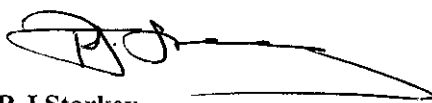
For the period ended 8 July 2005 the company was entitled to the exemption under section 249AA(1) of the Companies Act 1985.

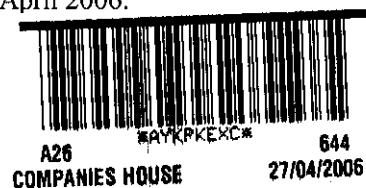
Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

- (i) ensuring the company keeps accounting records which comply with section 221 of the Companies Act 1985; and
- (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial period and of its profit or loss for the financial period, in accordance with the requirements of section 226 and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

These accounts were approved by the Board of Directors on 24 April 2006.


R J Starkey
Director



Note: HOLDING COMPANY

The ultimate holding company and controlling party during the period was The Berkeley Group Holdings plc, a company registered in England and Wales. This is the only group for which group financial statements have been prepared in which the results and financial position of the company have been consolidated. Copies of these group financial statements are available from the Company Secretary at Berkeley House, 19 Portsmouth Road, Cobham, Surrey, KT11 1JG.

On 8 July 2005 The Berkeley Group Holdings plc disposed of its interest in The Crosby Group plc and its subsidiary undertakings (of which the company is one) to Lend Lease Crosby Group Limited, a subsidiary undertaking of Lend Lease Corporation Limited. As a result of the transaction the ultimate holding company at the balance sheet date was Lend Lease Corporation Limited, a company incorporated in Australia. The consolidated financial statements of Lend Lease Corporation Limited may be obtained from Level 4, 30 The Bond, 30 Hickson Road, Millers Point, New South Wales, Australia or from its website www.lendlease.co.uk

Note: PROFIT AND LOSS ACCOUNT

During the financial period and the preceding financial year the Company did not trade on its own account and receive no income and incurred no expenditure. Consequently, during these periods the Company made neither a profit nor a loss.