

Company number: 03704998

THE COMPANIES ACT 2006  
PRIVATE COMPANY LIMITED BY SHARES

GW PHARMA LIMITED

Solvency statement made on 12 December 2022 in accordance with s.643 Companies Act 2006 in support of a resolution for the reduction of share capital of GW Pharma Limited (the "**Company**")

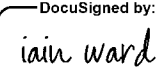
We, being all of the directors of the Company at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- 2 there being no intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

This statement is not intended to be, nor may it be, relied upon as a representation made to any member or creditor (or prospective member or creditor) of the Company.

DocuSigned by:  
  
6025211A48F9422...  
Adrian Campbell

12 December 2022  
Date

DocuSigned by:  
  
6016FFF16298475...  
Iain Ward

12 December 2022  
Date