

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

3704349

Company Name in full

SMITHS OF SMITHFIELD LIMITED

Shares allotted (including bonus shares):

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From						
Day	Month	Year				
3	0	0	5	2	0	0

To						
Day	Month	Year				

Class of shares

(ordinary or preference etc)

ORDINARY		
	133	
	£1.00	
	£1.00	

Number allotted

Nominal value of each share

**Amount (if any) paid or due on each
share (including any share premium)**

List the names and addresses of the allottees and the number of shares allotted to each overleaf

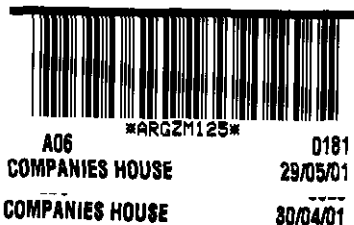
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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**Consideration for which the shares
were allotted**

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)



**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 3704349

Shareholder details		Shares and share class allotted	
Name MORNTANE EXECUTIVE PENSION FUND		Class of shares allotted £1.00 ORDINARY	Number allotted 31
Address 35 BRITANNIA ROW, LONDON, ENGLAND			
UK postcode N1 8QH			
Name SIAN M DAVIES		Class of shares allotted £1.00 ORDINARY	Number allotted 22
Address 115 CHEYNE WALK, CHELSEA, LONDON, ENGLAND			
UK postcode SW10 OES			
Name DANIEL MELTZER		Class of shares allotted £1.00 ORDINARY	Number allotted 22
Address C/O WILLIAMS DAVIES MELTZER SOLICITORS , 8-10 NEW FETTER LANE, LONDON, ENGLAND			
UK postcode EC4A 1AP			
Name HUGH WILLIAMS		Class of shares allotted £1.00 ORDINARY	Number allotted 21
Address 38 ESMOND ROAD, CHISWICK, LONDON, ENGLAND			
UK postcode W4			

Please enter the number of continuation sheets (if any) attached to this form

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Signed _____ Date 20-05-01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

CHEESMAN AND PARTNERS, 4 AZTEC ROW, BERNERS ROAD,

LONDON, N1 OPW

Tel 020 7354 3914

DX number

DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Company No 3704349

Shareholder details		Shares and share class allotted	
Name RODERICK ALISTAIR BUCHANAN DUFF		Class of shares allotted £1.00 ORDINARY	Number allotted 15
Address CUMREW HOUSE, CUMREW HEADS NOOK, CARLISLE, CUMBRIA, ENGLAND			
UK postcode CA4 9DD			
Name NICK MILES		Class of shares allotted £1.00 ORDINARY	Number allotted 15
Address 17 ROUTH ROAD, LONDON, ENGLAND			
UK postcode SW18 3SP			
Name TREVOR DAVID HOPSON JONES		Class of shares allotted £1.00 ORDINARY	Number allotted 4
Address 38 BISHOPS PARK MANSIONS, FULHAM, LONDON, ENGLAND			
UK postcode SW6 6DZ			
Name CHARLES A WILLIAMSON		Class of shares allotted £1.00 ORDINARY	Number allotted 3
Address 15A DRUMBEG LOAN, KILLEARN, GLASGOW, SCOTLAND			
UK postcode G63 9LG			

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Tel	
DX number	DX exchange