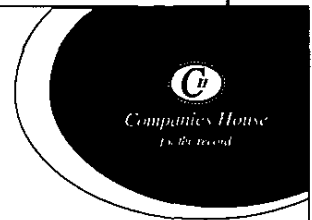


207733/30

In accordance with
Section 854 of the
Companies Act 2006

AR01

Annual Return



A fee is payable with this form
Please see 'How to pay' on the
last page.

You can use the WebFiling se
Please go to www.companieshouseregistration.gov.uk

WEDNESDAY



A16 09/02/2011 380
COMPANIES HOUSE

✓ **What this form is for**
You may use this form to confirm
that the company information is
correct as at the date of this return
You must file an Annual Return at
least once every year

✗ **What this form is NOT for**
You cannot use this form to give
notice of changes to the compa
officers, registered office address
company type or information
relating to the company records.

Part 1 Company details

The section must be completed by all companies

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

A1 Company details

Company number 0 3 6 9 6 1 7 9

Company name in full ① Paragon Mortgages (No 1) PLC

① **Company name change**
If your company has recently
changed its name, please provide
the company name as at the date of
this return

A2 Return date

Please give the annual return made up date The return date must not be a future
date The annual return must be delivered within 28 days of the date given below

Date of this return ② 1 5 0 1 2 0 1 1

② **Date of this return**
Your company's return date
is usually the anniversary of
incorporation or the anniversary
of the last annual return filed at
Companies House You may choose
an earlier return date but it must not
be a later date

A3 Principal business activity

Please show the trade classification code number(s) for the principal
activity or activities. ③

Classification code 1	6	5	2	2
Classification code 2				
Classification code 3				
Classification code 4				

If you cannot determine a code, please give a brief description of your
business activity below

Principal activity
description

③ **Principal business activity**
You must provide a trade
classification code (SIC code) or a
description of your company's main
business in this section

A full list of the trade classification
codes are available on our website
www.companieshouse.gov.uk

AR01
Annual Return

A4	Company type^①	<p>Please confirm your company type by ticking the appropriate box below (only one box must be ticked)</p> <p><input checked="" type="checkbox"/> Public limited company</p> <p><input type="checkbox"/> Private company limited by shares</p> <p><input type="checkbox"/> Private company limited by guarantee</p> <p><input type="checkbox"/> Private company limited by shares exempt under section 60</p> <p><input type="checkbox"/> Private company limited by guarantee exempt under section 60</p> <p><input type="checkbox"/> Private unlimited company with share capital</p> <p><input type="checkbox"/> Private unlimited company without share capital</p>	<p>① Company type If you are unsure of your company type, please check your latest certificate of incorporation or our website www.companieshouse.gov.uk</p>												
A5	Registered office address^②	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Building name/number</td> <td></td> </tr> <tr> <td>Street</td> <td>St Catherine's Court</td> </tr> <tr> <td></td> <td>Herbert Road</td> </tr> <tr> <td>Post town</td> <td>Solihull</td> </tr> <tr> <td>County/Region</td> <td>West Midlands</td> </tr> <tr> <td>Postcode</td> <td>B 9 1 3 Q E</td> </tr> </table>	Building name/number		Street	St Catherine's Court		Herbert Road	Post town	Solihull	County/Region	West Midlands	Postcode	B 9 1 3 Q E	<p>② Change of registered office This must agree with the address that is held on the Companies House record at the date of this return</p> <p>If the registered office address has changed, you should complete form AD01 and submit it together with this annual return</p>
Building name/number															
Street	St Catherine's Court														
	Herbert Road														
Post town	Solihull														
County/Region	West Midlands														
Postcode	B 9 1 3 Q E														
A6	Single alternative inspection location (SAIL) of the company records (if applicable)^③	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Building name/number</td> <td></td> </tr> <tr> <td>Street</td> <td>Tangent Court</td> </tr> <tr> <td></td> <td>Highlands Road, Shirley</td> </tr> <tr> <td>Post town</td> <td>Solihull</td> </tr> <tr> <td>County/Region</td> <td>West Midlands</td> </tr> <tr> <td>Postcode</td> <td>B 9 0 4 P D</td> </tr> </table>	Building name/number		Street	Tangent Court		Highlands Road, Shirley	Post town	Solihull	County/Region	West Midlands	Postcode	B 9 0 4 P D	<p>③ SAIL address This must agree with the address that is held on the Companies House record at the date of this return</p> <p>If the address has changed, you should complete form AD02 and submit it together with this annual return</p>
Building name/number															
Street	Tangent Court														
	Highlands Road, Shirley														
Post town	Solihull														
County/Region	West Midlands														
Postcode	B 9 0 4 P D														
A7	Location of company records^④	<p>Please tick the appropriate box to indicate which records are kept at the SAIL address in Section A6</p> <p><input checked="" type="checkbox"/> Register of members.</p> <p><input checked="" type="checkbox"/> Register of directors.</p> <p><input type="checkbox"/> Directors' service contracts.</p> <p><input type="checkbox"/> Directors' indemnities.</p> <p><input checked="" type="checkbox"/> Register of secretaries.</p> <p><input checked="" type="checkbox"/> Records of resolutions etc</p> <p><input type="checkbox"/> Contracts relating to purchase of own shares.</p> <p><input type="checkbox"/> Documents relating to redemption or purchase of own share out of capital by private company.</p> <p><input type="checkbox"/> Register of debenture holders.</p> <p><input type="checkbox"/> Report to members of outcome of investigation by public company into interests in its shares.</p> <p><input type="checkbox"/> Register of interests in shares disclosed to public company.</p> <p><input checked="" type="checkbox"/> Instruments creating charges and register of charges England and Wales or Northern Ireland</p> <p><input type="checkbox"/> Instruments creating charges and register of charges. Scotland</p>	<p>④ Location of company records If the company records are held at the registered office address, do not tick any of the boxes in this section</p> <p>Certain records must be kept by every company while other records are only kept by certain company types where appropriate</p> <p>If the records are not kept at the SAIL address, they must be available at the registered office</p> <p>If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form AD03 and submit it together with this annual return</p>												

AR01
Annual Return

Part 2

Officers of the company

This section should include details of the company at the date to which this annual return is made up.

- For a **secretary** who is an individual, go to **Section B1**
- For a **corporate secretary**, go to **Section C1**
- For a **director** who is an individual, go to **Section D1**.
- For a **corporate director**, go to **Section E1**

Continuation pages

Please use a continuation page if you need to enter more officer details.

Secretary

B1

Secretary's details ^①

Please use this section to list all the secretaries of the company
For a corporate secretary, complete Section C1-C4

Title*	Mr
Full forename(s)	John Gngor
Surname	Gemmell
Former name(s) ^②	

① Secretary appointments

You may not use this form to appoint a secretary. To do this, please complete form AP03 and submit it together with this annual return.

Corporate details

Please use Section C1-C4 to enter corporate secretary details.

Secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH03.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

B2

Secretary's service address ^③

Building name/number	
Street	St Catherine's Court
	Herbert Road
Post town	Solihull
County/Region	West Midlands
Postcode	B 9 1 3 Q E
Country	England

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01
Annual Return

Director

D1	Director's details ①	
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4.	
Title*	Mr	
Full forename(s)	John Gngor	
Surname	Gemmell	
Former name(s) ②		
Country/State of residence	England	
Nationality	British	
Date of birth	2 2 0 2 1 9 5 4	
Business occupation (if any)	Group Company Secretary	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ①	
Building name/number		
Street	St Catherine's Court	
	Herbert Road	
Post town	Solithull	
County/Region	West Midlands	
Postcode	B 9 1 3 Q E	
Country	England	

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01
Annual Return

Director

D1	Director's details ①	
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4.	
Title*	Mr	
Full forename(s)	Nicholas	
Surname	Keen	
Former name(s) ②		
Country/State of residence	England	
Nationality	British	
Date of birth	1 3 0 1 1 9 5 8	
Business occupation (if any)	Finance Director	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ①	
Building name/number		
Street	St Catherine's Court	
	Herbert Road	
Post town	Solihull	
County/Region	West Midlands	
Postcode	B 9 1 3 Q E	
Country	England	

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01 - continuation page

Annual Return

Director

D1	Director's details ^①	
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	
Title*	Mr	
Full forename(s)	Richard Dominic	
Surname	Shelton	
Former name(s) ^②		
Country/State of residence	England	
Nationality	British	
Date of birth	2 0 0 9 1 9 5 8	
Business occupation (if any)	Company Solicitor	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ^③	
Building name/number		
Street	St Catherine's Court	
	Herbert Road	
Post town	Solihull	
County/Region	West Midlands	
Postcode	B 9 1 3 Q E	
Country	England	

③ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

AR01
Annual Return

Part 3 Statement of capital ¹

Does your company have share capital?

→ Yes Complete the sections below and the following Part 4

→ No Go to Part 5 (Signature).

¹ This should reflect the company's capital status at the made up date of this annual return

F1 Share capital in pound sterling (£)

Please complete the table below to show each class of shares held in pound sterling.

If all your issued capital is in sterling, only complete Section F1 and then go to Section F4

Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ²	Amount (if any) unpaid on each share ²	Number of shares ³	Aggregate nominal value ⁴
A Ordinary	0 25	0 75	26 00	£ 26 00
B Ordinary	1 00	0 00	2 00	£ 2 00
B Ordinary	0 25	0 75	72 00	£ 72 00
Preference	0 25	0 75	49,900 00	£ 49,900 00
Totals			50,000 00	£ 50,000 00

F2 Share capital in other currencies

Please complete the table below to show any class of shares held in other currencies.

Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ②	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ②	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

F3 Totals

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 50,000 00

Total aggregate nominal value ⁵ £50,000 00

⁵ Total aggregate nominal value
Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc

² Including both the nominal value and any share premium

³ Number of shares issued multiplied by nominal value of each share

⁴ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

AR01
Annual Return

F4

Statement of capital (Voting rights)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Sections F1 and F2

Class of share	A Ordinary
Voting rights	The A Ordinary Shares carry the right to receive a dividend, in priority to any dividend payable in respect of the B Ordinary Shares but subject to the satisfaction in full of the dividend payable in respect of the Preference Shares. The dividend to be set by reference to LIBOR on the capital for the time being paid up on them. In a winding up of the company, or on a reduction of capital, the A Ordinary Shares carry the right to the repayment of the capital paid up on them, such right ranking equal with the rights of the holders of the Preference and B Ordinary Shares. The A Ordinary Shares carry no right to receive notice, to attend or to vote at any general meeting of the Company except in the case of any resolution affecting the rights of the A Ordinary Shares.
Class of share	B Ordinary
Voting rights	The B Ordinary Shares carry the right to receive a dividend, subject to the satisfaction in full of any dividend payable in respect of the Preference and A Ordinary Shares. In a winding up of the Company, or on a reduction of capital, the B Ordinary Shares carry the right to the repayment of the capital paid on them, such right ranking equal to the holders of the Preference and A Ordinary Shares. Also subject to the payment in full of the capital paid up on all shares of the Company, the right in a winding up to receive all surplus assets remaining. The B Ordinary Shares also carry the right to receive notice, to attend or to vote at any general meeting of the Company.
Class of share	Preference
Voting rights	The Preference Shares carry the right to receive, in priority to any dividend payable in respect of the A Ordinary and B Ordinary Shares, a non-cumulative preferential dividend at the rate of 5% per annum on the capital for the time being paid up on them. In a winding up of the Company, or on a reduction of capital, the Preference Shares carry the right to the repayment of the capital paid up on them, such right ranking equal with the rights of the holders of the A Ordinary and B Ordinary Shares. The Preference Shares also carry the right to receive notice of, to attend and to vote at any general meeting of the Company.
Class of share	
Voting rights	

Part 4

Shareholders

Does your company have share capital?

→ Yes Complete the sections below

→ No Go to Part 5 (Signature)

① This should reflect the shareholder details at the made up date of this annual return

G1

Traded public companies ②

- ☐ Please tick the box if your company was a traded public company at any time during the period of this return

② **Traded company definition**
A traded company means a company any of whose shares are admitted to trading on a regulated market

G2

List of past and present shareholders

Private and non-traded public companies are required to provide a 'full list' if one was not included with either of the last two returns.

Traded public companies are required to provide a list of shareholders who held at least 5% of the issued shares of any share class if a list was not provided with either of the last two returns.

Please tick the appropriate box below

- ☒ A full list of shareholders for a private or non-traded public company is enclosed. Please complete **Section G3**, or
- ☐ A list of shareholders holding at least 5% of the issued shares of any share class for a traded public company is enclosed. Please complete **Section G4**
- ☐ A list of shareholder changes is enclosed
→ For private or non-traded public companies, please complete **Section G3**
→ For traded public companies, please complete **Section G4**
- ☐ There were no shareholder changes in this period
→ Go to Part 5 (Signature)

Please tick the appropriate box below to indicate the format of your shareholder details

- ☒ The list of shareholders is enclosed on paper
- ☐ The list of shareholders is enclosed in another format

AR01

Annual Return

G3**Private or non-traded public companies – list of past and present shareholders**

This section should only be completed by companies that have not traded on a regulated market at any time during the period of this return

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders

Please use a 'Private or non-traded public companies – list of past and present shareholders' continuation page if necessary

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
The Paragon Group of Companies PLC	A Ordinary	26 00		/ /
The Paragon Group of Companies PLC	B Ordinary	74 00		/ /
The Paragon Group of Companies PLC	Preference	49,900 00		/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

AR01
Annual Return

Part 5 **Signature**

This must be completed by all companies.

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
Director¹, Secretary, Person authorised², Charity commission receiver and
manager, CIC manager, Judicial factor.

1 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

2 Person authorised

Under either section 270 or 274 of the Companies Act 2006

AR01

Annual Return



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Miss Emma Lapthorne									
Company name	The Paragon Group of Companies PLC									
Address										
St Catherine's Court										
Herbert Road										
Post town	Solihull									
County/Region	West Midlands									
Postcode	B	9	1			3	Q	E		
Country	England									
DX										
Telephone										



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed your principal business activity
- ☐ You have not used this form to make changes to the registered office address.
- ☐ You have not used this form to make changes to secretary and director details.
- ☐ You have fully completed the Statement of capital (if applicable)
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £30 is payable to Companies House in respect of an Annual Return.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk