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COMPANIES FORM No. 395

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



03690505

Name of company

* LH MARINE LIMITED

Date of creation of the charge

2 JULY 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF COVENANTS RELATING TO THE STATUTORY MORTGAGE OF THE BRITISH
REGISTERED SHIP "SPIRIT OF MARACAIBO", OFFICIAL NO, 908798

Amount secured by the mortgage or charge

ALL MONIES DUE AND OWING BY THE COMPNAY ON AN ACCOUNT CURRENT OPERATED BY
THE MORTGAGEE IN THE COMPANY'S NAME

Names and addresses of the mortgagees or persons entitled to the charge

AIR AND GENERAL FINANCE LIMITED, TOLWORTH TOWER, SURBITON SURREY

Postcode KT6 7EL

Presentor's name address and
reference (if any) :Bond Pearce, Ballard House, West
Hoe Road, Plymouth, Devon,
PL1 3AE NJH2 345347.3

Time critical reference

For official Use
Mortgage SectionPMO
COMPANIES HOUSEPMO
COMPANIES HOUSE

PH5H100T

PH5HA002

0872

0863

Short particulars of all the property mortgaged or charged

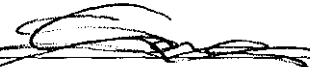
THE BRITISH REGISTERED YACHT "SPIRIT OF MARACAIBO" HAVING THE OFFICIAL NUMBER 908798 HER GEAR AND INSURANCES

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



RAND PEARCE Date 2 JULY 2004

On behalf of [company][mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03690505

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF COVENANTS RELATING TO THE STATUTORY SHIP MORTGAGE DATED THE 2nd JULY 2004 AND CREATED BY LH MARINE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AIR AND GENERAL FINANCE LIMITED ON AN ACCOUNT CURRENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd JULY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th JULY 2004.

GRH
P



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES