

MR04

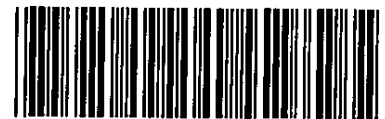
Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP. Use form
LL MR04

TUESDAY



A39S6NMZ
A05 10/06/2014 #94
COMPANIES HOUSE

1 Company details

Company number 03689741

Company name in full Baglan Generating Limited

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation ①

When was the charge created?

→ **Before 06/04/2013** Complete Part A and Part C

→ **On or after 06/04/2013** Complete Part B and Part C

① Property acquired

If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 01/08/2012

② Property acquired

If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description A charge over Baglan Generating Limited's (the
"Chargor") shares in Baglan Operations Limited (a
company incorporated and registered in England and
Wales with company number 03882153) (the "Company")
in favour of Macquarie Bank Limited ("MBL") dated
18 October 2012 (the "Charge")

Continuation page

Please use a continuation page if
you need to enter more details

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A3**Short particulars of the property or undertaking charged**

	Please give the short particulars of the property or undertaking charged	Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>As continuing security for the payment and discharge of the Secured Liabilities, the Chargor with full title guarantee charged to MBL, by way of first fixed charge, the Shares and all Related Rights.</p> <p>"Related Rights" means any:</p> <p>(a) dividend, interest or other distribution paid or payable in relation to any of the Shares; and</p> <p>(b) right, money, shares or property accruing, offered or issued at any time in relation to any of the Shares by way of redemption, substitution, exchange, conversion, bonus, preference or otherwise, under option rights or otherwise.</p> <p>"Secured Liabilities" means all present and future monies, obligations and liabilities owed by the Chargor, SI Power Holdings Limited and the Company to MBL, whether actual or contingent and whether owed jointly or severally, as principal or surety or in any other capacity whatsoever, including under or in connection with (i) a working capital facility up to an amount of £5,000,000 between MBL and the Company (as borrower), (ii) a letter of credit facility up to an amount of £5,000,000 between MBL and the Company (as borrower), (iii) the Charge and (iv) a charge over SI Power Holdings Limited's shares in MPF (Baglan Bay) Limited (formerly SI Power Limited) (a company incorporated and registered in England and Wales with company number 08249830) together with all interest accruing on such monies and liabilities.</p> <p>"Shares" means all the shares in the Company held by the Chargor at the date of the charge being 150,000,003 ordinary shares of £1 each and all other shares from time to time legally and beneficially owned by the Chargor or in which the Chargor has an interest</p>	

CHFP025

04/13 Version 1.0

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Part B Charges created on or after 06/04/2013


B1	Charge code														
Please give the charge code. This can be found on the certificate															
Charge code ①	<table border="1"><tr><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td><td>-</td><td></td><td></td><td></td><td></td></tr></table>					-					-				
				-					-						

① Charge code
This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1	Satisfaction
I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box	
<input checked="" type="checkbox"/> In full	
<input type="checkbox"/> In part	

C2	Details of the person delivering this statement and their interest in the charge
Please give the name of the person delivering this statement	
Forename(s)	Baglan Generating Limited
Surname	
Please give the address of the person delivering this statement	
Building name/number	16 Axis Court
Street	Mallard Way
	Swansea Vale
Post town	Swansea
County/Region	
Postcode	S A 7 0 A J
Please give the person's interest in the charge (e.g. chargor/chargee etc)	
Person's interest in the charge	Chargor

C3	Signature
Please sign the form here	
Signature	<div>Signature X  X</div>

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Lisa Quelch

Company name Herbert Smith Freehills LLP

Address Exchange House

Primrose Street

Post town London

Country/Region

Postcode E C 2 A 2 E G

Country

DX 28

Telephone 020 7374 8000

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff.

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
- ☒ You have given the charge date
- ☒ You have completed the Description of instrument and Short particulars in Sections A2 and A3
- Part B Charges created on or after 06/04/2013**
- ☐ You have given the charge code
- Part C To be completed for all charges**
- ☒ You have ticked the appropriate box in Section C1
- ☒ You have given the details of the person delivering this statement in Section C2.
- ☒ You have signed the form.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk